



# 2018 THOMSON REUTERS LIPPER FUND AWARDS

## UNITED KINGDOM WINNER LIST

GROUP AWARD	SIZE	PROMOTER
Bond	Large Company	Ashmore
Bond	Small Company	Lord, Abbett & Co.
Equity	Large Company	Baillie Gifford
Equity	Small Company	Sparinvest
Mixed Assets	Large Company	Royal London
Mixed Assets	Small Company	Brompton Asset Management
Overall	Large Company	Royal London
Overall	Small Company	Marlborough

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Absolute Return EUR High	3 Years	Nordea 1 - Alpha 10 MA BP EUR	Nordea Investment Funds SA Advised by Nordea Investment Management AB, Sweden	11
Absolute Return EUR Low	3 Years	Absolute Return Multi Asset 3 A-ACCU-EUR	Lyxor Asset Management SAS	14
Absolute Return EUR Medium	3 Years	Finlabo Investments Sicav - Dynamic Equity R	Casa4Funds SA Advised by Finlabo SIM SpA	14
Absolute Return GBP High	3 Years	Polar Capital UK Absolute Equity R GBP	Polar Capital LLP	16
Absolute Return GBP Low	3 Years	SVS Church House Tenax Abs Rtn Strategies A Acc	Smith & Williamson Fund Administration Ltd Advised by Church House Investments Ltd	12
Alternative Credit Focus	3 Years	GAM Star Credit Opportunities (EUR) EUR Acc	GAM Fund Management Limited Advised by Atlanticomnium SA	20
Alternative Global Macro	3 Years	H2O Allegro R(C)	H2O AM LLP	13
Alternative Long/Short Equity Europe	3 Years	Jupiter JGF Europa L EUR B Acc	Jupiter Unit Trust Managers Ltd Advised by Jupiter Asset Management Ltd	13
Alternative Long/Short Equity Global	3 Years	Veritas Global Real Return GBP B	Veritas Asset Management LLP	13

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Alternative Multi Strategies	3 Years	H2O Multibonds R (C)	H2O AM LLP	14
Bond Asia Pacific HC	3 Years	LO Funds - Asia Value Bond (USD) PA	Lombard Odier Funds (Europe) S.A. Advised by Lombard Odier (Hong Kong) Limited	12
Bond Asia Pacific LC	3 Years	Matthews Asia Fds-Asia Strategic Income A Acc USD	Matthews International Capital Mgmt LLC Advised by Matthews Global Investors S.a r.l.	12
Bond Convertibles Europe	3 Years	PARVEST Convertible Bond Europe Small Cap CL C EUR	BNP Paribas Asset Management Luxembourg SA Advised by BNP Paribas Asset Management France SAS	14
Bond Convertibles Global	3 Years	Calamos Global Convertible A USD Acc	Calamos Advisors LLC	31
Bond Emerging Markets Global Corporates	3 Years	Edmond de Rothschild Fund-Emerg Credit A USD	Edmond de Rothschild Asset Management (Lux) SA Advised by Edmond de Rothschild (Suisse) S.A.	33
Bond Emerging Markets Global HC	3 Years	Ashmore SICAV Emerg Mkts Sht Dur R USD Acc	Northern Trust Luxembourg Management Company SA Advised by Ashmore Investment Management LTD	69
Bond Emerging Markets Global LC	3 Years	GAM Multibond - Emerg Mkts Opportunities Bd-USD B	GAM (Luxembourg) S.A. Advised by GAM Investment Management (Switzerland) AG	50
Bond EMU Government	3 Years	BlueBay Inv Grade Euro Govt Bd R EUR	BlueBay Funds Management Company S.A Advised by BlueBay Asset Management LLP	19
Bond EUR	3 Years	BlueBay Inv Grade Euro Aggregate Bd R EUR	BlueBay Funds Management Company S.A Advised by BlueBay Asset Management LLP	44
Bond EUR Corporates	3 Years	Schroder ISF EURO Credit Conviction A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management Ltd	52
Bond EUR High Yield	3 Years	Schroder ISF EURO High Yield A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management Ltd	23
Bond EUR Short Term	3 Years	Fidelity Funds - Euro Short Term Bond A-ACC-EUR	FIL Investment Management (Luxembourg) S.A. Advised by FIL Fund Management Limited	17
Bond Europe High Yield	3 Years	Robeco European High Yield Bonds DH EUR	Robeco Luxembourg SA Advised by Robeco Institutional Asset Management BV	16
Bond GBP	3 Years	Sanlam Strategic Bond A GBP Acc	Sanlam Asset Management (Ireland) Limited Advised by Sanlam FOUR Investments UK Limited	42
Bond GBP Corporates	3 Years	JPM Sterling Bond A Dis GBP	JPMorgan Asset Management (Europe) Sarl Advised by JPMorgan Asset Management (UK) Limited	61
Bond GBP Government	3 Years	Allianz Gilt Yield C Inc	Allianz Global Investors GmbH, UK Branch	17
Bond GBP High Yield	3 Years	Baillie Gifford High Yield Bond B Inc	Baillie Gifford & Co Ltd	11
Bond GBP Inflation Linked	3 Years	iShares Index Linked Gilt Index (UK) A Acc	BlackRock Fund Managers Limited Advised by BlackRock Investment Management (UK) Limited	11
Bond Global	3 Years	New Capital Wealthy Nations Bd USD Ord Acc	KBA Consulting Management Ltd Advised by EFG Asset Management Limited	140

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Bond Global Corporates	3 Years	Invesco Global Inv Grade Corp Bond E Acc EUR	Invesco Management SA Advised by Invesco Asset Management Limited	25
Bond Global High Yield	3 Years	Janus Henderson HF Global HiYld Bond A2 USD	Henderson Management SA Advised by Henderson Global Investors Ltd	58
Bond Global Inflation Linked	3 Years	HSBC GIF Global Inflation Linked Bond AC USD	HSBC Investment Funds (Luxembourg) SA Advised by HSBC Global Asset Management (UK) Ltd	16
Bond Global USD Hedged	3 Years	PIMCO GIS Diversified Income E USD Inc	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	22
Bond USD	3 Years	Lord Abbett Strategic Inc USD A Acc	Lord, Abbett & Co. LLC	38
Bond USD Corporates	3 Years	PIMCO GIS Global Invt Grade Credit E USD Inc	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	10
Bond USD High Yield	3 Years	AXA WF US Dynamic High Yield Bonds A C USD	AXA Funds Management SA (Luxembourg) Advised by AXA Investment Managers Inc	35
Bond USD Short Term	3 Years	Lord Abbett Short Duration Income USD A Acc	Lord, Abbett & Co. LLC	10
Commodity Blended	3 Years	Vontobel Fund - Dynamic Commodity B USD	Vontobel Asset Management SA Advised by Vontobel Asset Management AG	17
Equity Asia Pacific	3 Years	JPM Pacific Equity A Dis USD	JPMorgan Asset Management (Europe) Sarl Advised by JF Asset Management Limited	19
Equity Asia Pacific ex Japan	3 Years	Invesco Perpetual Asian Acc	Invesco Fund Managers Ltd Advised by Invesco Asset Management Limited	151
Equity Asia Pacific Sm&Mid Cap	3 Years	HSBC GIF Asia Ex Japan Equity Smaller Cos AD USD	HSBC Investment Funds (Luxembourg) SA Advised by HSBC Global Asset Management (HK) Ltd	16
Equity China	3 Years	UBS (Lux) Eq Fd - China Opportunity (USD) P-acc	UBS Fund Management (Luxembourg) SA Advised by UBS Asset Management (Hong Kong) Limited	30
Equity Emerging Markets Global Small & Mid-Cap	3 Years	JPM Emerging Markets Small Cap A (perf) Acc USD	JPMorgan Asset Management (Europe) Sarl Advised by JPMorgan Asset Management (UK) Limited	10
Equity Emerging Mkts Europe	3 Years	SEB Eastern Europe Small Cap C (EUR)	SEB Investment Management AB Advised by AS SEB Varahaldus Estonia	28
Equity Emerging Mkts Global	3 Years	UBS Global Emerging Markets Opportunity P USD	UBS Fund Management (Luxembourg) SA Advised by UBS Asset Management (UK) Ltd	176
Equity Emerging Mkts Latin Am	3 Years	Investec GSF Latin American Equity A Acc USD	Investec Asset Management Luxembourg S.A. Advised by Investec Asset Management Ltd	35
Equity Europe	3 Years	BSF European Opportunities Extension A2 EUR	BlackRock (Luxembourg) SA Advised by BlackRock Investment Management (UK) Limited	153
Equity Europe ex UK	3 Years	Marlborough European Multi-Cap A Inc	Marlborough Fund Managers Ltd Advised by Hargreave Hale Limited	86
Equity Europe Income	3 Years	Schroder European Alpha Inc A Acc	Schroder Unit Trusts Ltd Advised by Schroder Investment Management Ltd	28

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Equity Europe Sm&Mid Cap	3 Years	Bellevue F (Lux) BB Entrepreneur EurSmall B EUR	MDO Management Company SA Advised by Bellevue Asset Management AG	56
Equity EuroZone	3 Years	DB Platinum IV CROCI Euro RIC	Deutsche Asset Management S.A. Advised by State Street Global Advisors Ltd	43
Equity Germany	3 Years	DB Platinum IV Platow RIC	Deutsche Asset Management S.A. Advised by pfp Advisory GmbH	10
Equity Global	3 Years	Morgan Stanley Global Opportunity A USD	Morgan Stanley Investment Management (ACD) Limited Advised by Morgan Stanley Investment Management Ltd	451
Equity Global Income	3 Years	Baillie Gifford Global Income Growth A Inc	Baillie Gifford & Co Ltd	53
Equity Global Sm&Mid Cap	3 Years	Kempen (Lux) Global Small-cap BN Dis	Kempen Capital Management NV Advised by Kempen Capital Management (UK) Ltd	25
Equity Greater China	3 Years	UBS (Lux) Equity Fd - Greater China (USD) P-acc	UBS Fund Management (Luxembourg) SA Advised by UBS Asset Management (Hong Kong) Limited	34
Equity India	3 Years	Nomura Funds Ireland-India Equity A EUR	Nomura Asset Management UK Ltd	35
Equity Japan	3 Years	Yuki Japan Rebounding Growth	Carne Global Fund Managers Ireland Ltd Advised by Yuki Management & Research Co Ltd	102
Equity Japan Sm&Mid Cap	3 Years	PARVEST Equity Japan Small Cap Classic Cap	BNP Paribas Asset Management Luxembourg SA Advised by Sumitomo Mitsui Asset Management Company,	14
Equity Nordic	3 Years	Nordea 1 - Nordic Equity Small Cap BP EUR	Nordea Investment Funds SA Advised by Nordea Investment Management AB, Sweden	10
Equity Russia	3 Years	SEB Russia Fund C (EUR)	SEB Investment Management AB Advised by AS SEB Varahaldus	14
Equity Sector Energy	3 Years	PARVEST Energy Innovators Classic Cap	BNP Paribas Asset Management Luxembourg SA Advised by BNP Paribas Asset Management USA Inc	16
Equity Sector Financials	3 Years	Sanlam Global Financial A USD	Sanlam Asset Management (Ireland) Limited Advised by Sanlam Investment Management (Pty) Limited	15
Equity Sector Gold&Prec Metals	3 Years	BAKERSTEEL GLOBAL SICAV PreciousMetals Fund A2 EUR	IPConcept (Luxemburg) S.A. Advised by Baker Steel Capital Managers LLP	15
Equity Sector Healthcare	3 Years	Bellevue F (Lux) BB Adamant Medtech&Services B EUR	MDO Management Company SA Advised by Bellevue Asset Management AG	19
Equity Sector Information Tech	3 Years	Polar Capital Global Technology USD	Polar Capital LLP	22
Equity Sector Real Est Europe	3 Years	Janus Henderson HF Pan European Prop Eqs A2 EUR	Henderson Management SA Advised by Henderson Global Investors Ltd	10
Equity Sector Real Est Global	3 Years	SKAGEN m2 A	Skagen AS	43
Equity Switzerland	3 Years	New Capital Swiss Select Equity CHF Ord Acc	KBA Consulting Management Ltd Advised by EFG Asset Management Limited	10

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Equity UK	3 Years	MFM Bowland	Marlborough Fund Managers Ltd Advised by Hargreave Hale Limited	196
Equity UK Income	3 Years	TB Evenlode Income B Acc	T. Bailey Fund Services Limited Advised by Evenlode Investment Management Ltd	83
Equity UK Sm&Mid Cap	3 Years	MI Chelverton UK Equity Growth B Acc	Maitland Institutional Services Ltd Advised by Chelverton Asset Management Ltd	60
Equity US	3 Years	Stryx America USD	Seilern Investment Management (Ireland) Ltd Advised by Seilern Investment Management (London) Ltd	186
Equity US Sm&Mid Cap	3 Years	Manulife Global Fd-US Small Cap Equity AA	Manulife Asset Management International Hldgs Ltd Advised by Manulife Asset Management (US) LLC	37
Mixed Asset EUR Agg - Global	3 Years	JSS GlobalSar - Growth (EUR) P EUR acc	J. Safra Sarasin Fund Management (Luxembourg) S.A. Advised by Sarasin & Partners LLP	13
Mixed Asset EUR Bal - Global	3 Years	Jyske Invest Dynamic Strategy CL	Jyske Invest International Investeringsforening Advised by Jyske Invest Fund Management AS	27
Mixed Asset EUR Cons - Global	3 Years	Jyske Invest Stable Strategy EUR	Jyske Invest International Investeringsforening Advised by Jyske Invest Fund Management AS	18
Mixed Asset EUR Flex - Global	3 Years	AXA WF Global Optimal Income A C EUR	AXA Funds Management SA (Luxembourg) Advised by AXA Investment Managers Paris SA	26
Mixed Asset GBP Aggressive	3 Years	Premier Multi-Asset Global Growth B Inc	Premier Portfolio Managers Limited Advised by Premier Fund Managers Ltd	151
Mixed Asset GBP Balanced	3 Years	Orbis Global Balanced Standard Inc	Orbis Investment Management (Luxembourg) SA Advised by Orbis Investment Management Ltd	260
Mixed Asset GBP Conservative	3 Years	Royal London Sustainable Managed Gro Trust C Acc	RLUM Ltd Advised by Royal London Asset Management Ltd	91
Mixed Asset GBP Flexible	3 Years	LF Miton Worldwide Opportunities A Acc	Link Fund Solutions Ltd Advised by Miton Asset Management Limited	35
Mixed Asset USD Aggressive	3 Years	GAM Star Growth C USD Acc	GAM Fund Management Limited Advised by GAM International Management Limited	14
Mixed Asset USD Bal - Global	3 Years	ACPI Balanced UCITS R USD	Capita Financial Managers (Ireland) Limited Advised by ACPI Investments Limited	30
Mixed Asset USD Conservative	3 Years	PIMCO GIS Strategic Income E USD Acc	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	11
Mixed Asset USD Flex - Global	3 Years	Investec GSF Global Strategic Mgd A Acc USD	Investec Asset Management Luxembourg S.A. Advised by Investec Asset Management Ltd	31
Absolute Return EUR Low	5 Years	Absolute Return Multi Asset 3 A-ACCU-EUR	Lyxor Asset Management SAS	12
Absolute Return GBP High	5 Years	S&W Saltus Wealth A Acc	Smith & Williamson Fund Administration Ltd Advised by Saltus Partners LLP	12
Absolute Return GBP Low	5 Years	SVS Church House Tenax Abs Rtn Strategies A Acc	Smith & Williamson Fund Administration Ltd Advised by Church House Investments Ltd	12

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Alternative Credit Focus	5 Years	GAM Star Credit Opportunities (USD) USD Acc	GAM Fund Management Limited Advised by Atlanticomnium SA	15
Alternative Global Macro	5 Years	H2O Allegro R(C)	H2O AM LLP	11
Alternative Long/Short Equity Europe	5 Years	Jupiter JGF Europa L EUR B Acc	Jupiter Unit Trust Managers Ltd Advised by Jupiter Asset Management Ltd	11
Bond Asia Pacific HC	5 Years	Fidelity Funds - Asian Hi Yield A-ACC-USD	FIL Investment Management (Luxembourg) S.A. Advised by FIL Fund Management Limited	10
Bond Asia Pacific LC	5 Years	Aberdeen Global II - Asian Bond A2 USD	Aberdeen Global Services S.A. Advised by Aberdeen Asset Management Asia Limited	10
Bond Convertibles Europe	5 Years	PARVEST Convertible Bond Europe Small Cap CL C EUR	BNP Paribas Asset Management Luxembourg SA Advised by BNP Paribas Asset Management France SAS	14
Bond Convertibles Global	5 Years	Calamos Global Convertible A USD Acc	Calamos Advisors LLC	27
Bond Emerging Markets Global Corporates	5 Years	MainFirst - Em Markets Corp Bond Fund Bal A	MainFirst Affiliated Fund Managers S.A. Advised by MainFirst Affiliated Fund Managers Switzerland Ltd	23
Bond Emerging Markets Global HC	5 Years	Nordea 1 - Emerging Market Bond BP USD	Nordea Investment Funds SA Advised by PGIM Limited	54
Bond Emerging Markets Global LC	5 Years	Investec GSF EM Blended Debt A Acc USD	Investec Asset Management Luxembourg S.A. Advised by Investec Asset Management Ltd	41
Bond EMU Government	5 Years	Generali IS Euro Bond DX Acc	Generali Investments Luxembourg SA Advised by Generali Investments Europe SGR SpA	17
Bond EUR	5 Years	BlueBay Inv Grade Euro Aggregate Bd R EUR	BlueBay Funds Management Company S.A Advised by BlueBay Asset Management LLP	38
Bond EUR Corporates	5 Years	Robeco Financial Institutions Bonds DH EUR	Robeco Luxembourg SA Advised by Robeco Institutional Asset Management BV	46
Bond EUR High Yield	5 Years	Schroder ISF EURO High Yield A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management Ltd	20
Bond EUR Short Term	5 Years	Fidelity Funds - Euro Short Term Bond A-ACC-EUR	FIL Investment Management (Luxembourg) S.A. Advised by FIL Fund Management Limited	13
Bond Europe High Yield	5 Years	T Rowe European High Yield Bond A EUR	T. Rowe Price (Luxembourg) Management Sarl Advised by T. Rowe Price International Ltd	14
Bond GBP	5 Years	Sanlam Strategic Bond A GBP Acc	Sanlam Asset Management (Ireland) Limited Advised by Sanlam FOUR Investments UK Limited	38
Bond GBP Corporates	5 Years	JPM Sterling Bond A Dis GBP	JPMorgan Asset Management (Europe) Sarl Advised by JPMorgan Asset Management (UK) Limited	60
Bond GBP Government	5 Years	Invesco Gilt A Quart Dist GBP	Invesco Global Asset Management DAC Advised by Invesco Asset Management Limited	16
Bond GBP High Yield	5 Years	Baillie Gifford High Yield Bond B Inc	Baillie Gifford & Co Ltd	11

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Bond Global	5 Years	New Capital Wealthy Nations Bd USD Ord Acc	KBA Consulting Management Ltd Advised by EFG Asset Management Limited	117
Bond Global Corporates	5 Years	Invesco Global Inv Grade Corp Bond E Acc EUR	Invesco Management SA Advised by Invesco Asset Management Limited	23
Bond Global High Yield	5 Years	Principal GI High Yield A Acc USD	Principal Global Investors (Ireland) Limited Advised by Principal Global Investors LLC	50
Bond Global Inflation Linked	5 Years	BGF Global Inflation Linked Bond A2 USD	BlackRock (Luxembourg) SA Advised by BlackRock Financial Management Inc	14
Bond Global USD Hedged	5 Years	PIMCO GIS Income E USD Acc	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	20
Bond USD	5 Years	Legg Mason WA US Core Plus Bond A Acc USD	Legg Mason Investments (Europe) Limited	29
Bond USD High Yield	5 Years	UBAM Global High Yield Solution AC USD	UBP Asset Management (Europe) S.A Advised by Union Bancaire Privee SA	32
Commodity Blended	5 Years	Vontobel Fund - Dynamic Commodity B USD	Vontobel Asset Management SA Advised by Vontobel Asset Management AG	16
Equity Asia Pacific	5 Years	Comgest Growth Asia USD Acc	Comgest Asset Management International Ltd Advised by Comgest SA	18
Equity Asia Pacific ex Japan	5 Years	Hermes Asia ex Japan Equity R EUR Acc	Hermes Investment Management Limited	137
Equity Asia Pacific Sm&Mid Cap	5 Years	HSBC GIF Asia Ex Japan Equity Smaller Cos AD USD	HSBC Investment Funds (Luxembourg) SA Advised by HSBC Global Asset Management (HK) Ltd	13
Equity China	5 Years	UBS (Lux) Eq Fd - China Opportunity (USD) P-acc	UBS Fund Management (Luxembourg) SA Advised by UBS Asset Management (Hong Kong) Limited	29
Equity Emerging Mkts Europe	5 Years	SEB Eastern Europe Small Cap C (EUR)	SEB Investment Management AB Advised by AS SEB Varahaldus Estonia	28
Equity Emerging Mkts Global	5 Years	Hermes Global Emerging Markets R EUR Acc	Hermes Investment Management Limited	156
Equity Emerging Mkts Latin Am	5 Years	Investec GSF Latin American Equity A Acc USD	Investec Asset Management Luxembourg S.A. Advised by Investec Asset Management Ltd	34
Equity Europe	5 Years	BSF European Opportunities Extension A2 EUR	BlackRock (Luxembourg) SA Advised by BlackRock Investment Management (UK) Limited	139
Equity Europe ex UK	5 Years	Digital Funds Stars Europe Ex-UK Acc	J.Chahine Capital SA	76
Equity Europe Income	5 Years	Schroder European Alpha Inc A Acc	Schroder Unit Trusts Ltd Advised by Schroder Investment Management Ltd	28
Equity Europe Sm&Mid Cap	5 Years	Bellevue F (Lux) BB Entrepreneur EurSmall B EUR	MDO Management Company SA Advised by Bellevue Asset Management AG	53
Equity EuroZone	5 Years	Invesco Euro Equity Fund A EUR Acc	Invesco Management SA Advised by Invesco Asset Management Limited	38

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Equity Germany	5 Years	DB Platinum IV Platow R1C	Deutsche Asset Management S.A. Advised by pfp Advisory GmbH	10
Equity Global	5 Years	Morgan Stanley Global Opportunity A USD	Morgan Stanley Investment Management (ACD) Limited Advised by Morgan Stanley Investment Management Ltd	376
Equity Global Income	5 Years	Schroder Global Equity Income A Acc	Schroder Unit Trusts Ltd Advised by Schroder Investment Management Ltd	47
Equity Global Sm&Mid Cap	5 Years	Invesco Global Smaller Companies Eq A Cap USD	Invesco Management SA Advised by Invesco Advisers Inc	16
Equity Greater China	5 Years	UBS (Lux) Equity Fd - Greater China (USD) P-acc	UBS Fund Management (Luxembourg) SA Advised by UBS Asset Management (Hong Kong) Limited	32
Equity India	5 Years	Kotak Funds-India Midcap A Acc USD	FundRock Management Company SA Advised by Kotak Mahindra Asset Mgmt (Sg) Pte Ltd	33
Equity Japan	5 Years	Yuki Japan Rebounding Growth	Carne Global Fund Managers Ireland Ltd Advised by Yuki Management & Research Co Ltd	96
Equity Japan Sm&Mid Cap	5 Years	Baillie Gifford Japanese Smaller Companies A Acc	Baillie Gifford & Co Ltd	14
Equity Russia	5 Years	PARVEST Equity Russia Opportunities Classic Cap	BNP Paribas Asset Management Luxembourg SA Advised by Alfred Berg Kapitalforvaltning AB	14
Equity Sector Energy	5 Years	Threadneedle (Lux)-Global Energy Equities AU	Threadneedle Management Luxembourg SA Advised by Columbia Management Inv Advisers LLC	13
Equity Sector Financials	5 Years	Robeco New World Financial Equities D EUR	Robeco Luxembourg SA Advised by Robeco Institutional Asset Management BV	15
Equity Sector Gold&Prec Metals	5 Years	BAKERSTEEL GLOBAL SICAV PreciousMetals Fund A2 EUR	IPConcept (Luxemburg) S.A. Advised by Baker Steel Capital Managers LLP	15
Equity Sector Healthcare	5 Years	BGF World Healthscience A2 USD	BlackRock (Luxembourg) SA	16
Equity Sector Information Tech	5 Years	Fidelity Funds - Global Technology A-EUR	FIL Investment Management (Luxembourg) S.A. Advised by FIL Fund Management Limited	22
Equity Sector Real Est Europe	5 Years	Janus Henderson HF Pan European Prop Eqs A2 EUR	Henderson Management SA Advised by Henderson Global Investors Ltd	10
Equity Sector Real Est Global	5 Years	Third Avenue Real Estate Value A1 USD Acc	Third Avenue Management LLC	39
Equity UK	5 Years	MFM Bowland	Marlborough Fund Managers Ltd Advised by Hargreave Hale Limited	183
Equity UK Income	5 Years	TB Evenlode Income B Acc	T. Bailey Fund Services Limited Advised by Evenlode Investment Management Ltd	82
Equity UK Sm&Mid Cap	5 Years	TB Amati UK Smaller Companies B Acc	T. Bailey Fund Services Limited Advised by Amati Global Investors Limited	57
Equity US	5 Years	Stryx America USD	Seilern Investment Management (Ireland) Ltd Advised by Seilern Investment Management (London) Ltd	171



LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Equity US Sm&Mid Cap	5 Years	Schroder US Mid Cap A Acc	Schroder Unit Trusts Ltd Advised by Schroder Invst Mgmt North America Inc	34
Mixed Asset EUR Agg - Global	5 Years	JSS GlobalSar - Growth (EUR) P EUR acc	J. Safra Sarasin Fund Management (Luxembourg) S.A. Advised by Sarasin & Partners LLP	12
Mixed Asset EUR Bal - Global	5 Years	Jyske Invest Dynamic Strategy CL	Jyske Invest International Investeringsforening Advised by Jyske Invest Fund Management AS	20
Mixed Asset EUR Cons - Global	5 Years	Jyske Invest Stable Strategy EUR	Jyske Invest International Investeringsforening Advised by Jyske Invest Fund Management AS	13
Mixed Asset EUR Flex - Global	5 Years	Seeyond Multi Asset Diversif Growth Fund R/A (EUR)	Natixis Asset Management SA	16
Mixed Asset GBP Aggressive	5 Years	Premier Multi-Asset Global Growth B Inc	Premier Portfolio Managers Limited Advised by Premier Fund Managers Ltd	137
Mixed Asset GBP Balanced	5 Years	Artemis Monthly Distribution R Acc	Artemis Fund Managers Ltd Advised by Artemis Investment Management LLP	223
Mixed Asset GBP Conservative	5 Years	Royal London Sustainable Managed Gro Trust C Acc	RLUM Ltd Advised by Royal London Asset Management Ltd	77
Mixed Asset GBP Flexible	5 Years	BlackRock Consensus 100 A Acc	BlackRock Fund Managers Limited Advised by BlackRock Investment Management (UK) Limited	26
Mixed Asset USD Aggressive	5 Years	UBS (Lux) Strategy Fd - Growth (USD) P-acc	UBS Fund Management (Luxembourg) SA Advised by UBS AG, UBS Asset Management	12
Mixed Asset USD Bal - Global	5 Years	ACPI Balanced UCITS R USD	Capita Financial Managers (Ireland) Limited Advised by ACPI Investments Limited	19
Mixed Asset USD Flex - Global	5 Years	Investec GSF Global Strategic Mgd A Acc USD	Investec Asset Management Luxembourg S.A. Advised by Investec Asset Management Ltd	18
Bond Convertibles Global	10 Years	F&C Global Convertible Bond A Inc EUR	FundRock Management Company SA Advised by F&C Management Limited	15
Bond Emerging Markets Global HC	10 Years	Candriam Bonds Emerging Markets C Cap USD	Candriam Luxembourg SCA Advised by Candriam Belgium SA	30
Bond Emerging Markets Global LC	10 Years	Templeton Emerging Markets Bond A (Qdis) USD	Franklin Templeton International Services S.a r.l. Advised by Franklin Advisers Inc	20
Bond EUR	10 Years	Schroder ISF EURO Bond A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management Ltd	29
Bond EUR Corporates	10 Years	Invesco Euro Corporate Bond A Acc EUR	Invesco Management SA Advised by Invesco Asset Management Limited	27
Bond EUR High Yield	10 Years	UBS (Lux) Bond Fd - Euro High Yield (EUR) P-acc	UBS Fund Management (Luxembourg) SA Advised by UBS Asset Management (UK) Ltd	12
Bond GBP	10 Years	Invesco Sterling Bond A Acc GBP	Invesco Global Asset Management DAC Advised by Invesco Asset Management Limited	29
Bond GBP Corporates	10 Years	BlackRock Corporate Bond A Inc	BlackRock Fund Managers Limited Advised by BlackRock Investment Management (UK) Limited	50

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Bond GBP Government	10 Years	Allianz Gilt Yield C Inc	Allianz Global Investors GmbH, UK Branch	12
Bond Global	10 Years	Templeton Global Total Return A (acc) USD	Franklin Templeton International Services S.a r.l. Advised by Franklin Advisers Inc	64
Bond Global High Yield	10 Years	AB FCP I-Global High Yield Portfolio A USD	AllianceBernstein (Luxembourg) S.a r.l. Advised by AllianceBernstein LP	29
Bond Global USD Hedged	10 Years	Amundi Fds Bond Global Aggregate - AU (C)	Amundi Luxembourg SA Advised by Amundi Asset Management SA	11
Bond USD	10 Years	Amundi Fds US Aggregate - AU (C)	Amundi Luxembourg SA Advised by Amundi Smith Breeden LLC	28
Bond USD High Yield	10 Years	Fidelity Funds - US High Yield A-USD	FIL Investment Management (Luxembourg) S.A. Advised by FIL Fund Management Limited	16
Commodity Blended	10 Years	PIMCO GIS Commodity Real Return E USD Inc	PIMCO Global Advisors (Ireland) Ltd Advised by Pacific Investment Management Company LLC	10
Equity Asia Pacific	10 Years	Invesco Perpetual Pacific Acc	Invesco Fund Managers Ltd Advised by Invesco Asset Management Limited	15
Equity Asia Pacific ex Japan	10 Years	Schroder ISF Asian Total Return A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management (Singapore) Ltd	94
Equity China	10 Years	First State China Growth I Acc USD	First State Global Umbrella Fund plc Advised by First State Investments (Hong Kong) Ltd	17
Equity Emerging Mkts Europe	10 Years	Schroder ISF Emerging Europe A Acc	Schroder Investment Management (Luxembourg) SA Advised by Schroder Investment Management Ltd	25
Equity Emerging Mkts Global	10 Years	Russell Investments Emerging Markets Equity A Acc	Russell Investments (Ireland) Ltd Advised by Russell Investments Limited	77
Equity Emerging Mkts Latin Am	10 Years	Findlay Park Latin American USD	Findlay Park Funds plc Advised by Findlay Park Partners LLP	23
Equity Europe	10 Years	BSF European Opportunities Extension A2 EUR	BlackRock (Luxembourg) SA Advised by BlackRock Investment Management (UK) Limited	102
Equity Europe ex UK	10 Years	BlackRock European Dynamic A Acc	BlackRock Fund Managers Limited Advised by BlackRock Investment Management (UK) Limited	70
Equity Europe Income	10 Years	JPM Europe Strategic Dividend A Acc EUR	JPMorgan Asset Management (Europe) Sarl Advised by JPMorgan Asset Management (UK) Limited	13
Equity Europe Sm&Mid Cap	10 Years	SLI Glo SICAV European Smaller Companies A EUR	Standard Life Investments (Mutual Funds) Limited Advised by Standard Life Investments Limited	44
Equity EuroZone	10 Years	Allianz Euroland Equity Growth - AT - EUR	Allianz Global Investors GmbH - Frankfurt	27
Equity Global	10 Years	Robeco Global Consumer Trends Equities D EUR	Robeco Luxembourg SA Advised by Robeco Institutional Asset Management BV	240
Equity Global Income	10 Years	Schroder Global Equity Income A Acc	Schroder Unit Trusts Ltd Advised by Schroder Investment Management Ltd	16

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Equity Global Sm&Mid Cap	10 Years	Invesco Perpetual Global Sm Cos Acc	Invesco Fund Managers Ltd Advised by Invesco Asset Management Limited	10
Equity Greater China	10 Years	First State Greater China Growth I Acc USD	First State Global Umbrella Fund plc Advised by First State Investments (Hong Kong) Ltd	21
Equity India	10 Years	First State Indian Subcontinent I Acc USD	First State Global Umbrella Fund plc Advised by First State Investments (Hong Kong) Ltd	21
Equity Japan	10 Years	Baillie Gifford Japanese A Acc	Baillie Gifford & Co Ltd	76
Equity Japan Sm&Mid Cap	10 Years	Janus Henderson HF Japanese Smr Cos A2 USD	Henderson Management SA Advised by Henderson Global Investors Ltd	14
Equity Sector Energy	10 Years	Franklin Natural Resources A (acc) USD	Franklin Templeton International Services S.a r.l. Advised by Franklin Advisers Inc	10
Equity Sector Financials	10 Years	Robeco New World Financial Equities D EUR	Robeco Luxembourg SA Advised by Robeco Institutional Asset Management BV	10
Equity Sector Healthcare	10 Years	Janus Henderson Global Life Sciences - A USD acc	Janus Capital International Limited	13
Equity Sector Information Tech	10 Years	Polar Capital Global Technology USD	Polar Capital LLP	18
Equity Sector Real Est Global	10 Years	First State Global Property Securities A GBP Acc	First State Investments (UK) Limited Advised by First State Investment Management (UK) Limited	28
Equity UK	10 Years	Marlborough UK Multi-Cap Growth A Inc	Marlborough Fund Managers Ltd Advised by Hargreave Hale Limited	154
Equity UK Income	10 Years	JOHCM UK Equity Income B Acc	J O Hambro Capital Management Ltd	61
Equity UK Sm&Mid Cap	10 Years	Marlborough UK Micro Cap Growth A Acc	Marlborough Fund Managers Ltd Advised by Hargreave Hale Limited	45
Equity US	10 Years	T Rowe US Large Cap Growth Equity A USD	T. Rowe Price (Luxembourg) Management Sarl Advised by T. Rowe Price International Ltd	132
Equity US Sm&Mid Cap	10 Years	T Rowe US Smaller Companies Equity A USD	T. Rowe Price (Luxembourg) Management Sarl Advised by T. Rowe Price International Ltd	26
Mixed Asset EUR Bal - Global	10 Years	JPM Global Balanced A Acc EUR	JPMorgan Asset Management (Europe) Sarl	11
Mixed Asset GBP Aggressive	10 Years	Osprey Income Units	BNY Mellon Fund Managers Limited Advised by Newton Investment Management Limited	81
Mixed Asset GBP Balanced	10 Years	Jupiter Merlin Balanced Portfolio Acc	Jupiter Unit Trust Managers Ltd Advised by Jupiter Asset Management Ltd	77
Mixed Asset GBP Conservative	10 Years	M&G Optimal Income A Inc	M&G Securities Limited Advised by M&G Investment Management Limited	29
Mixed Asset GBP Flexible	10 Years	M&G Episode Growth X Inc	M&G Securities Limited Advised by M&G Investment Management Limited	10

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Mixed Asset USD Bal - Global	10 Years	Templeton Global Income A (acc) USD	Franklin Templeton International Services S.a r.l. Advised by Franklin Advisers Inc	10

