



2017
THOMSON REUTERS
LIPPER FUND AWARDS

CANADA WINNER LIST

GROUP AWARD	SIZE	PROMOTER
Bond		Canoe Financial
Equity		Mawer Investment Management
Mixed Assets		Mawer Investment Management
Overall		Canoe Financial

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Asia Pacific Equity	3 Years	FERIQUE Asian Series A	Gestion FERIQUE	12
Canadian Dividend & Income Eq	3 Years	Manulife Dividend Income Advisor Series	Manulife Asset Management Limited	75
Canadian Equity	3 Years	Investors Quebec Enterprise Class Series A	IG Investment Management Ltd	92
Canadian Equity Balanced	3 Years	Mackenzie Canadian Growth Balanced Series A	Mackenzie Financial Corporation	59
Canadian Fixed Income	3 Years	Leith Wheeler Corporate Advantage Series B	Leith Wheeler Investment Couns. Ltd.	88
Canadian Fixed Income Balanced	3 Years	Compass Conservative Balanced Portfolio Series A	ATB Investment Management Inc.	82
Canadian Focused Equity	3 Years	Mackenzie Canadian Growth Series A	Mackenzie Financial Corporation	104
Canadian Focused Sm/Mid Cap Eq	3 Years	Pender Small Cap Opportunities Class A	PenderFund Capital Management	23
Canadian Neutral Balanced	3 Years	PH&N Balanced Pension Trust Series A	Phillips, Hager & North Inv. Mgmt. Ltd.	91
Canadian ShTrm Fixed Income	3 Years	Lysander-Canso Short Term and Floating Rate Sr A	Lysander Funds Limited	43
Canadian Small/Mid Cap Equity	3 Years	NBI Quebec Gr Investor	National Bank Investments Inc.	53
Emerging Markets Equity	3 Years	Trimark Emerging Markets Class Series A	Invesco Canada Ltd	36
Energy Equity	3 Years	Canoe Energy Class Series A	Canoe Financial LP	14
European Equity	3 Years	Investors European Mid-Cap Equity Class Series A	IG Investment Management Ltd	22

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Floating Rate Loan	3 Years	IG Mackenzie Floating Rate Income Series C	IG Investment Management Ltd	10
Global Equity	3 Years	CI Signature Global Science & Technology Corp CI A	CI Investments Inc	209
Global Equity Balanced	3 Years	Norrep Global Income Growth Class Series A	Norrep Capital Management Ltd.	132
Global Fixed Income	3 Years	RBC \$US Investment Grade Corporate Bond Sr A	RBC Global Asset Management Inc.	52
Global Fixed Income Balanced	3 Years	Invesco Strategic Yield Series A	Invesco Canada Ltd	44
Global Infrastructure Equity	3 Years	Desjardins Global Infrastructure Class A	Desjardins Investments Inc.	11
Global Neutral Balanced	3 Years	Dynamic Power Global Balanced Class Series A	1832 Asset Management LP	145
Global Small/Mid Cap Equity	3 Years	CC&L Global Alpha Class A	Connor, Clark & Lunn Funds Inc.	27
High Yield Fixed Income	3 Years	Fiera Capital Income Opportunities Srs A	Fiera Capital Corporation	77
International Equity	3 Years	Trimark International Companies Series A	Invesco Canada Ltd	79
Natural Resources Equity	3 Years	DMP Resource Class Series A	1832 Asset Management LP	30
North American Equity	3 Years	TD North American Dividend Investor Series	TD Asset Management Inc.	10
Precious Metals Equity	3 Years	Dynamic Precious Metals Series A	1832 Asset Management LP	12
Sector Equity	3 Years	TD Science & Technology Investor Series	TD Asset Management Inc.	15
Tactical Balanced	3 Years	Fidelity Tactical Strategies Series B	Fidelity Investments Canada ULC	39
US Equity	3 Years	CIBC Nasdaq Index Class A	Canadian Imperial Bank of Commerce	168
US Small/Mid Cap Equity	3 Years	Brandes U.S. Small Cap Equity Series A	Brandes Investment Partners & Co.	23
Asia Pacific Equity	5 Years	Invesco Indo-Pacific Series A	Invesco Canada Ltd	12
Canadian Dividend & Income Eq	5 Years	Manulife Dividend Income Advisor Series	Manulife Asset Management Limited	68
Canadian Equity	5 Years	Mawer Canadian Equity Series A	Mawer Investment Management Ltd.	76
Canadian Equity Balanced	5 Years	Mackenzie Canadian Growth Balanced Series A	Mackenzie Financial Corporation	54
Canadian Fixed Income	5 Years	PH&N Total Return Bond Sr D	RBC Global Asset Management Inc.	79
Canadian Fixed Income Balanced	5 Years	Compass Conservative Balanced Portfolio Series A	ATB Investment Management Inc.	76
Canadian Focused Equity	5 Years	Brandes Canadian Equity Series A	Brandes Investment Partners & Co.	90
Canadian Focused Sm/Mid Cap Eq	5 Years	Pender Small Cap Opportunities Class A	PenderFund Capital Management	21
Canadian Neutral Balanced	5 Years	PH&N Balanced Pension Trust Series A	Phillips, Hager & North Inv. Mgmt. Ltd.	84
Canadian ShTrm Fixed Income	5 Years	PH&N Short Term Bond & Mortgage Sr D	RBC Global Asset Management Inc.	37
Canadian Small/Mid Cap Equity	5 Years	NBI Quebec Gr Investor	National Bank Investments Inc.	51
Emerging Markets Equity	5 Years	Trimark Emerging Markets Class Series A	Invesco Canada Ltd	29
Energy Equity	5 Years	Canoe Energy Class Series A	Canoe Financial LP	14
European Equity	5 Years	Investors European Mid-Cap Equity Class Series A	IG Investment Management Ltd	22
Global Equity	5 Years	CI Signature Global Science & Technology Corp CI A	CI Investments Inc	175

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
Global Equity Balanced	5 Years	EdgePoint Global Growth & Income Portfolio A	EdgePoint Wealth Management Inc.	112
Global Fixed Income	5 Years	Brandes Corporate Focus Bond Series A	Brandes Investment Partners & Co.	36
Global Fixed Income Balanced	5 Years	Fidelity Global Income Portfolio Series B	Fidelity Investments Canada ULC	35
Global Neutral Balanced	5 Years	Manulife Strategic Balanced Yield Advisor Series	Manulife Asset Management Limited	112
Global Small/Mid Cap Equity	5 Years	Mawer Global Small Cap Series A	Mawer Investment Management Ltd.	24
High Yield Fixed Income	5 Years	Manulife Global Tactical Credit Advisor Series	Manulife Asset Management Limited	52
International Equity	5 Years	Trimark International Companies Series A	Invesco Canada Ltd	69
Natural Resources Equity	5 Years	Dynamic Strategic Resource Class Series A	1832 Asset Management LP	30
Precious Metals Equity	5 Years	Dynamic Precious Metals Series A	1832 Asset Management LP	12
Sector Equity	5 Years	TD Science & Technology Investor Series	TD Asset Management Inc.	15
Tactical Balanced	5 Years	CI Synergy Tactical Asset Allocation Class A	CI Investments Inc	28
US Equity	5 Years	CIBC Nasdaq Index Class A	Canadian Imperial Bank of Commerce	125
US Small/Mid Cap Equity	5 Years	TD U.S. Mid-Cap Growth Class Investor Series	TD Asset Management Inc.	20
Asia Pacific Equity	10 Years	Invesco Indo-Pacific Series A	Invesco Canada Ltd	12
Canadian Dividend & Income Eq	10 Years	RBC Canadian Equity Income Sr A	RBC Global Asset Management Inc.	43
Canadian Equity	10 Years	Mawer Canadian Equity Series A	Mawer Investment Management Ltd.	53
Canadian Equity Balanced	10 Years	Middlefield Income Plus Class Series A	Middlefield Ltd.	39
Canadian Fixed Income	10 Years	PH&N Bond Sr D	RBC Global Asset Management Inc.	53
Canadian Fixed Income Balanced	10 Years	Compass Conservative Balanced Portfolio Series A	ATB Investment Management Inc.	50
Canadian Focused Equity	10 Years	Fidelity Canadian Large Cap Series B	Fidelity Investments Canada ULC	72
Canadian Focused Sm/Mid Cap Eq	10 Years	Sentry Small/Mid Cap Income Series A	Sentry Investments Inc.	15
Canadian Neutral Balanced	10 Years	Desjardins Quebec Balanced Class A	Desjardins Investments Inc.	57
Canadian ShTrm Fixed Income	10 Years	PH&N Short Term Bond & Mortgage Sr D	RBC Global Asset Management Inc.	23
Canadian Small/Mid Cap Equity	10 Years	Mawer New Canada Series A	Mawer Investment Management Ltd.	39
Emerging Markets Equity	10 Years	Desjardins Emerging Markets Class A	Desjardins Investments Inc.	19
European Equity	10 Years	Invesco European Growth Class Series A	Invesco Canada Ltd	21
Global Equity	10 Years	CI Signature Global Science & Technology Corp CI A	CI Investments Inc	121
Global Equity Balanced	10 Years	Mawer Tax Effective Balanced Series A	Mawer Investment Management Ltd.	75
Global Fixed Income	10 Years	CIBC Global Bond A	Canadian Imperial Bank of Commerce	22
Global Fixed Income Balanced	10 Years	CI Portfolio Series Income Class A	CI Investments Inc	16
Global Neutral Balanced	10 Years	Mawer Balanced Series A	Mawer Investment Management Ltd.	59
Global Small/Mid Cap Equity	10 Years	CI Global Small Companies Corporate Class A	CI Investments Inc	17

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	FUND MANAGEMENT COMPANY	FUND COUNT
High Yield Fixed Income	10 Years	PH&N High Yield Bond Sr D	RBC Global Asset Management Inc.	23
International Equity	10 Years	Mawer International Equity Series A	Mawer Investment Management Ltd.	49
Natural Resources Equity	10 Years	Mackenzie Canadian Resource Series A	Mackenzie Financial Corporation	25
Precious Metals Equity	10 Years	RBC Global Precious Metals Sr A	RBC Global Asset Management Inc.	10
Sector Equity	10 Years	TD Science & Technology Investor Series	TD Asset Management Inc.	14
US Equity	10 Years	CIBC Nasdaq Index Class A	Canadian Imperial Bank of Commerce	94
US Small/Mid Cap Equity	10 Years	TD U.S. Mid-Cap Growth Investor Series	TD Asset Management Inc.	14

