

LIPPER

FUND AWARDS 2015

UNITED STATES WINNER LIST

GROUP AWARD	SIZE	BEST GROUP	COMPANY
Equity	Large	3 Years	Oakmark Family of Funds
Equity	Small	3 Years	Hotchkis & Wiley Capital Management, LLC
Fixed Income	Large	3 Years	Lord Abbett & Company, LLC
Fixed Income	Small	3 Years	Guggenheim Investments
Mixed Assets	Large	3 Years	American Funds
Mixed Assets	Small	3 Years	Thrivent Asset Management, LLC
Overall	Large	3 Years	TIAA-CREF
Overall	Small	3 Years	MassMutual Retirement Services

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	FUND COUNT
Absolute Return Funds	3 Years	Caval Hill Opportunistic Fund	Caval Hill Funds	39
Absolute Return Funds	5 Years	Metropolitan West Strategic Income Fund	Metropolitan West Asset Management, LLC	17
Alternative Active Extension	3 Years	MainStay US Equity Opportunities Fund	MainStay Funds	11
Alternative Credit Focus Funds	3 Years	Guggenheim Macro Opportunities Fund	Guggenheim Investments	34
Alternative Credit Focus Funds	5 Years	MainStay Unconstrained Bond Fund	MainStay Funds	15
Alternative Currency Strategies Funds	3 Years	Eaton Vance Diversified Currency Income Fund	Eaton Vance Management	10
Alternative Equity Market Neutral Funds	3 Years	Eaton Vance Hedged Stock Fund	Eaton Vance Management	19
Alternative Equity Market Neutral Funds	5 Years	Gateway Fund	Gateway Investment Advisers, LLC	14
Alternative Global Macro Funds	3 Years	SEI Dynamic Asset Allocation Fund	SEI Group	55
Alternative Global Macro Funds	5 Years	RiverNorth Core Opportunity Fund	RiverNorth Capital Management, Inc.	30
Alternative Global Macro Funds	10 Years	Waddell & Reed Asset Strategy Fund	Waddell & Reed Investment Management Company	11
Alternative Long/Short Equity Funds	10 Years	Boston Partners Long/Short Equity Fund	Boston Partners	14
Alternative Managed Futures Funds	3 Years	Altegris Futures Evolution Strategy Fund	Altegris Advisors, LLC	13



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LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	FUND COUNT
Alternative Multi-Strategy Funds	3 Years	AmericaFirst Quantitative Strategies Fund	America First Capital Management, LLC	19
Alternative Multi-Strategy Funds	5 Years	AmericaFirst Quantitative Strategies Fund	America First Capital Management, LLC	11
California Intermediate Municipal Debt Funds	3 Years	Vanguard California Intermediate-Term Tax-Exempt Fund	Vanguard Group, Inc.	15
California Intermediate Municipal Debt Funds	5 Years	Vanguard California Intermediate-Term Tax-Exempt Fund	Vanguard Group, Inc.	13
California Intermediate Municipal Debt Funds	10 Years	Columbia AMT-Free California Intermediate Muni Bond Fund	Columbia Funds	13
California Municipal Debt Funds	3 Years	Nuveen California High Yield Municipal Bond Fund	Nuveen Fund Advisors, LLC	33
California Municipal Debt Funds	5 Years	Nuveen California High Yield Municipal Bond Fund	Nuveen Fund Advisors, LLC	33
California Municipal Debt Funds	10 Years	Nuveen California Municipal Bond Fund	Nuveen Fund Advisors, LLC	32
China Region Funds	3 Years	Oberweis China Opportunities Fund	Oberweis Asset Management, Inc.	21
China Region Funds	5 Years	Fidelity Advisor China Region Fund	Fidelity Management & Research Company	18
China Region Funds	10 Years	Columbia Greater China Fund	Columbia Funds	11
Commodities General Funds	3 Years	TCW Enhanced Commodity Strategy Fund	TCW Investment Management Company	24
Commodities General Funds	5 Years	Deutsche Enhanced Commodity Strategy Fund	Deutsche Asset & Wealth Management	10
Convertible Securities Funds	3 Years	Fidelity Convertible Securities Fund	Fidelity Management & Research Company	16
Convertible Securities Funds	5 Years	AllianzGI Convertible Fund	Allianz Global Investors	14
Convertible Securities Funds	10 Years	AllianzGI Convertible Fund	Allianz Global Investors	13
Core Bond Funds	3 Years	BlackRock Total Return Fund	BlackRock, Inc.	134
Core Bond Funds	5 Years	Vanguard Intermediate-Term Corporate Bond Index Fund	Vanguard Group, Inc.	125
Core Bond Funds	10 Years	TCW Core Fixed Income Fund	TCW Investment Management Company	108
Core Plus Bond Funds	3 Years	Oppenheimer Corporate Bond Fund	OppenheimerFunds, Inc.	48
Core Plus Bond Funds	5 Years	GMO Core Plus Bond Fund	Grantham Mayo Van Otterloo & Company, LLC	43
Core Plus Bond Funds	10 Years	Loomis Sayles Core Plus Bond Fund	Loomis Sayles & Company, LP	28
Corporate Debt A-Rated Funds	3 Years	GuideStone Extended-Duration Bond Fund	GuideStone Funds	17
Corporate Debt A-Rated Funds	5 Years	GuideStone Extended-Duration Bond Fund	GuideStone Funds	16
Corporate Debt A-Rated Funds	10 Years	Vanguard Long-Term Investment-Grade Fund	Vanguard Group, Inc.	16
Corporate Debt BBB-Rated Funds	3 Years	Delaware Extended Duration Bond Fund	Delaware Management Company	52
Corporate Debt BBB-Rated Funds	5 Years	Delaware Extended Duration Bond Fund	Delaware Management Company	48
Corporate Debt BBB-Rated Funds	10 Years	Delaware Extended Duration Bond Fund	Delaware Management Company	36
Dedicated Short-Bias Funds	3 Years	ProFunds Short Precious Metals ProFund	ProFunds Group	31
Dedicated Short-Bias Funds	5 Years	ProFunds Short Precious Metals ProFund	ProFunds Group	30
Dedicated Short-Bias Funds	10 Years	Leuthold Grizzly Short Fund	Leuthold Weeden Capital Management, LLC	19
Emerging Markets Funds	3 Years	William Blair Emerging Markets Small Cap Growth Fund	William Blair & Company, LLC	151
Emerging Markets Funds	5 Years	Van Eck Emerging Markets Fund	Van Eck Associates Corporation	104
Emerging Markets Funds	10 Years	Driehaus Emerging Markets Growth Fund	Driehaus Capital Management, LLC	58
Emerging Markets Hard Currency Debt Funds	3 Years	GMO Emerging Country Debt Fund	Grantham Mayo Van Otterloo & Company, LLC	36
Emerging Markets Hard Currency Debt Funds	5 Years	GMO Emerging Country Debt Fund	Grantham Mayo Van Otterloo & Company, LLC	22
Emerging Markets Hard Currency Debt Funds	10 Years	GMO Emerging Country Debt Fund	Grantham Mayo Van Otterloo & Company, LLC	15
Emerging Markets Local Currency Debt Funds	3 Years	Hartford Emerging Markets Local Debt Fund	Hartford Funds	20
Equity Income Funds	3 Years	Parnassus Core Equity Fund	Parnassus Investments	97

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	FUND COUNT
Equity Income Funds	5 Years	JPMorgan Equity Income Fund	J.P. Morgan Funds	81
Equity Income Funds	10 Years	Nicholas Equity Income Fund	Nicholas Company, Inc.	57
European Region Funds	3 Years	Fidelity Nordic Fund	Fidelity Management & Research Company	22
European Region Funds	5 Years	DFA United Kingdom Small Company Portfolio	Dimensional Fund Advisors, LP	21
European Region Funds	10 Years	Invesco European Small Company Fund	Invesco Funds	19
Financial Services Funds	3 Years	John Hancock Financial Industries Fund	John Hancock Group	24
Financial Services Funds	5 Years	Fidelity Select Insurance Portfolio	Fidelity Management & Research Company	24
Financial Services Funds	10 Years	T. Rowe Price Financial Services Fund	T. Rowe Price Associates, Inc.	23
Flexible Income Funds	3 Years	Nuveen Preferred Securities Fund	Nuveen Fund Advisors, LLC	15
Flexible Portfolio Funds	3 Years	Putnam Capital Spectrum Fund	Putnam Investment Management, LLC	106
Flexible Portfolio Funds	5 Years	Putnam Capital Spectrum Fund	Putnam Investment Management, LLC	71
Flexible Portfolio Funds	10 Years	First Eagle Global Fund	First Eagle Funds	35
General & Insured Municipal Debt Funds	3 Years	Oppenheimer Rochester AMT-Free Municipal Fund	OppenheimerFunds, Inc.	78
General & Insured Municipal Debt Funds	5 Years	Wells Fargo Advantage CoreBuilder Shares – Series M	Wells Fargo Funds Management, LLC	72
General & Insured Municipal Debt Funds	10 Years	Western Asset Managed Municipals Fund	Legg Mason	64
General Bond Funds	3 Years	Fidelity Real Estate High Income Fund	Fidelity Management & Research Company	22
General Bond Funds	5 Years	PIMCO Long-Term Credit Fund	PIMCO	16
General U.S. Government Funds	3 Years	Morgan Stanley US Government Securities Trust	Morgan Stanley Investment Management, Inc.	26
General U.S. Government Funds	5 Years	PIMCO Long-Term US Government Fund	PIMCO	22
General U.S. Government Funds	10 Years	PIMCO Long-Term US Government Fund	PIMCO	21
General U.S. Treasury Funds	3 Years	Vanguard Long-Term Treasury Fund	Vanguard Group, Inc.	14
General U.S. Treasury Funds	5 Years	Fidelity Spartan Long-Term Treasury Bond Index Fund	Fidelity Management & Research Company	14
General U.S. Treasury Funds	10 Years	Vanguard Long-Term Treasury Fund	Vanguard Group, Inc.	10
Global Equity Income Funds	3 Years	Invesco Global Low Volatility Equity Yield Fund	Invesco Funds	20
Global Equity Income Funds	5 Years	Steward Global Equity Income Fund	Capstone Asset Management Company	18
Global Income Funds	3 Years	Morgan Stanley Global Fixed Income Opportunities Fund	Morgan Stanley Investment Management, Inc.	36
Global Income Funds	5 Years	Morgan Stanley Global Fixed Income Opportunities Fund	Morgan Stanley Investment Management, Inc.	33
Global Income Funds	10 Years	AllianceBernstein Global Bond Fund	AllianceBernstein, LP	24
Global Infrastructure Funds	3 Years	Lazard Global Listed Infrastructure Portfolio	Lazard Asset Management, LLC	11
Global Large-Cap Core Funds	3 Years	American Funds Capital World Growth & Income Fund	American Funds	12
Global Large-Cap Core Funds	5 Years	American Funds Capital World Growth & Income Fund	American Funds	11
Global Large-Cap Growth Funds	3 Years	GAMCO Global Growth Fund	Gabelli Funds, LLC	16
Global Large-Cap Growth Funds	5 Years	GAMCO Global Growth Fund	Gabelli Funds, LLC	14
Global Large-Cap Growth Funds	10 Years	American Funds New Perspective Fund	American Funds	10
Global Large-Cap Value Funds	3 Years	Franklin Mutual Global Discovery Fund	Franklin Templeton Investments	11
Global Large-Cap Value Funds	5 Years	MainStay Epoch Global Equity Yield Fund	MainStay Funds	11
Global Multi-Cap Core Funds	3 Years	Artisan Global Value Fund	Artisan Partners, LP	37
Global Multi-Cap Core Funds	5 Years	Artisan Global Value Fund	Artisan Partners, LP	29
Global Multi-Cap Core Funds	10 Years	Oakmark Global Fund	Oakmark Family of Funds	13

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	FUND COUNT
Global Multi-Cap Growth Funds	3 Years	John Hancock Technical Opportunities Fund	John Hancock Group	60
Global Multi-Cap Growth Funds	5 Years	Harbor Global Growth Fund	Harbor Capital Advisors, Inc.	45
Global Multi-Cap Growth Funds	10 Years	Harding Loevner Global Equity Portfolio	Harding Loevner LP	22
Global Multi-Cap Value Funds	3 Years	Polaris Global Value Fund	Polaris Capital Management, LLC	23
Global Multi-Cap Value Funds	5 Years	Polaris Global Value Fund	Polaris Capital Management, LLC	18
Global Multi-Cap Value Funds	10 Years	Franklin Mutual Beacon Fund	Franklin Templeton Investments	11
Global Natural Resources Funds	3 Years	Calvert Global Water Fund	Calvert Investments, Inc.	30
Global Natural Resources Funds	5 Years	AllianzGI Global Water Fund	Allianz Global Investors	26
Global Natural Resources Funds	10 Years	Van Eck Global Hard Assets Fund	Van Eck Associates Corporation	16
Global Real Estate Funds	3 Years	Third Avenue Real Estate Value Fund	Third Avenue Management, LLC	36
Global Real Estate Funds	5 Years	Principal Global Real Estate Securities Fund	Principal Management Corporation	34
Global Real Estate Funds	10 Years	Prudential Global Real Estate Fund	Prudential Investments	11
Global Small-/Mid-Cap Funds	3 Years	Kinetics Small Cap Opportunities Fund	Kinetics Asset Management, LLC	29
Global Small-/Mid-Cap Funds	5 Years	AllianzGI Global Small-Cap Fund	Allianz Global Investors	23
Global Small-/Mid-Cap Funds	10 Years	American Funds SMALLCAP World Fund	American Funds	14
GNMA Funds	3 Years	Putnam US Government Income Trust	Putnam Investment Management, LLC	18
GNMA Funds	5 Years	PIMCO GNMA Fund	PIMCO	18
GNMA Funds	10 Years	PIMCO GNMA Fund	PIMCO	18
Health/Biotechnology Funds	3 Years	Fidelity Advisor Biotechnology Fund	Fidelity Management & Research Company	22
Health/Biotechnology Funds	5 Years	Fidelity Select Biotechnology Portfolio	Fidelity Management & Research Company	21
Health/Biotechnology Funds	10 Years	Prudential Jennison Health Sciences Fund	Prudential Investments	20
High Yield Funds	3 Years	Loomis Sayles Institutional High Income Fund	Loomis Sayles & Company, LP	134
High Yield Funds	5 Years	Federated High Yield Trust	Federated Investors	121
High Yield Funds	10 Years	AllianceBernstein High Income Fund	AllianceBernstein, LP	96
High Yield Municipal Debt Funds	3 Years	Nuveen High Yield Municipal Bond Fund	Nuveen Fund Advisors, LLC	31
High Yield Municipal Debt Funds	5 Years	Nuveen High Yield Municipal Bond Fund	Nuveen Fund Advisors, LLC	28
High Yield Municipal Debt Funds	10 Years	Ivy Municipal High Income Fund	Ivy Investment Management Company	21
Industrials Funds	3 Years	Rydex Transportation Fund	Rydex Investments	10
Industrials Funds	5 Years	Fidelity Select Transportation Portfolio	Fidelity Management & Research Company	10
Inflation-Protected Bond Funds	3 Years	PIMCO Fixed Income SHares Series R	PIMCO	44
Inflation-Protected Bond Funds	5 Years	PIMCO Fixed Income SHares Series R	PIMCO	38
Inflation-Protected Bond Funds	10 Years	PIMCO Fixed Income SHares Series R	PIMCO	22
Intermediate Municipal Debt Funds	3 Years	BlackRock Strategic Municipal Opportunities Fund	BlackRock, Inc.	58
Intermediate Municipal Debt Funds	5 Years	BlackRock Strategic Municipal Opportunities Fund	BlackRock, Inc.	50
Intermediate Municipal Debt Funds	10 Years	BMO Intermediate Tax-Free Fund	BMO Asset Management Corporation	42
Intermediate U.S. Government Funds	3 Years	Dupree Intermediate Government Bond Series	Dupree & Company, Inc.	18
Intermediate U.S. Government Funds	5 Years	DFA Intermediate Government Fixed Income Portfolio	Dimensional Fund Advisors, LP	17
Intermediate U.S. Government Funds	10 Years	DFA Intermediate Government Fixed Income Portfolio	Dimensional Fund Advisors, LP	17
International Income Funds	3 Years	PIMCO Foreign Bond Fund (US Dollar-Hedged)	PIMCO	27

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	FUND COUNT
International Income Funds	5 Years	PIMCO Foreign Bond Fund (US Dollar-Hedged)	PIMCO	24
International Income Funds	10 Years	Templeton Global Bond Fund	Franklin Templeton Investments	14
International Large-Cap Core Funds	3 Years	Dodge & Cox International Stock Fund	Dodge & Cox	34
International Large-Cap Core Funds	5 Years	Dodge & Cox International Stock Fund	Dodge & Cox	29
International Large-Cap Core Funds	10 Years	Ivy International Core Equity Fund	Ivy Investment Management Company	24
International Large-Cap Growth Funds	3 Years	Waddell & Reed Advisors International Growth Fund	Waddell & Reed Investment Management Company	41
International Large-Cap Growth Funds	5 Years	Waddell & Reed Advisors International Growth Fund	Waddell & Reed Investment Management Company	36
International Large-Cap Growth Funds	10 Years	Harbor International Fund	Harbor Capital Advisors, Inc.	27
International Large-Cap Value Funds	3 Years	Laudus Mondrian Institutional International Equity Fund	Charles Schwab Investment Management, Inc.	18
International Large-Cap Value Funds	5 Years	Putnam International Value Fund	Putnam Investment Management, LLC	16
International Large-Cap Value Funds	10 Years	Templeton Foreign Equity Series	Franklin Templeton Investments	11
International Multi-Cap Core Funds	3 Years	PIMCO International StocksPLUS AR Strategy Fund (US Dlr-Hgd)	PIMCO	88
International Multi-Cap Core Funds	5 Years	Great-West MFS International Value Fund	GW Capital Management, LLC	80
International Multi-Cap Core Funds	10 Years	MFS International Value Fund	MFS Investment Management	47
International Multi-Cap Growth Funds	3 Years	JOHCM International Select Fund	JO Hambro Capital Management, Ltd.	94
International Multi-Cap Growth Funds	5 Years	Thornburg International Growth Fund	Thornburg Investment Management, Inc.	87
International Multi-Cap Growth Funds	10 Years	Schwab Laudus International MarketMasters Fund	Charles Schwab Investment Management, Inc.	56
International Multi-Cap Value Funds	3 Years	Hartford International Value Fund	Hartford Funds	43
International Multi-Cap Value Funds	5 Years	American Century International Value Fund	American Century Investment Management, Inc.	38
International Multi-Cap Value Funds	10 Years	DFA International Value Portfolio III	Dimensional Fund Advisors, LP	27
International Real Estate Funds	3 Years	Fidelity Advisor International Real Estate Fund	Fidelity Management & Research Company	13
International Real Estate Funds	5 Years	Fidelity Advisor International Real Estate Fund	Fidelity Management & Research Company	11
International Small/Mid-Cap Core Funds	3 Years	Pear Tree Polaris Foreign Value Small Cap Fund	Pear Tree Advisors, Inc.	17
International Small/Mid-Cap Core Funds	5 Years	Goldman Sachs International Small Cap Insights Fund	Goldman Sachs & Company	16
International Small/Mid-Cap Core Funds	10 Years	GMO Foreign Small Companies Fund	Grantham Mayo Van Otterloo & Company, LLC	10
International Small/Mid-Cap Growth Funds	3 Years	Oberweis International Opportunities Fund	Oberweis Asset Management, Inc.	41
International Small/Mid-Cap Growth Funds	5 Years	Oberweis International Opportunities Fund	Oberweis Asset Management, Inc.	34
International Small/Mid-Cap Growth Funds	10 Years	T. Rowe Price International Discovery Fund	T. Rowe Price Associates, Inc.	24
Large-Cap Core Funds	3 Years	Smead Value Fund	Smead Capital Management, Inc.	232
Large-Cap Core Funds	5 Years	PIMCO StocksPLUS Absolute Return Fund	PIMCO	217
Large-Cap Core Funds	10 Years	Columbia Contrarian Core Fund	Columbia Funds	177
Large-Cap Growth Funds	3 Years	Shelton NASDAQ-100 Index Fund	Shelton Capital Management	170
Large-Cap Growth Funds	5 Years	Shelton NASDAQ-100 Index Fund	Shelton Capital Management	156
Large-Cap Growth Funds	10 Years	Shelton NASDAQ-100 Index Fund	Shelton Capital Management	133
Large-Cap Value Funds	3 Years	Hotchkis & Wiley Large Cap Value Fund	Hotchkis & Wiley Capital Management, LLC	113
Large-Cap Value Funds	5 Years	Delaware Large-Cap Value Equity Portfolio	Delaware Management Company	104
Large-Cap Value Funds	10 Years	Columbia Select Large-Cap Value Fund	Columbia Funds	90
Loan Participation Funds	3 Years	Highland Floating Rate Opportunities Fund	Highland Capital Management Fund Advisors, LP	39
Loan Participation Funds	5 Years	Highland Floating Rate Opportunities Fund	Highland Capital Management Fund Advisors, LP	21

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	FUND COUNT
Loan Participation Funds	10 Years	Eaton Vance Floating-Rate & High Income Fund	Eaton Vance Management	12
Maryland Municipal Debt Funds	3 Years	T. Rowe Price Maryland Tax-Free Bond Fund	T. Rowe Price Associates, Inc.	11
Maryland Municipal Debt Funds	5 Years	T. Rowe Price Maryland Tax-Free Bond Fund	T. Rowe Price Associates, Inc.	11
Maryland Municipal Debt Funds	10 Years	T. Rowe Price Maryland Tax-Free Bond Fund	T. Rowe Price Associates, Inc.	10
Massachusetts Municipal Debt Funds	3 Years	Eaton Vance Massachusetts Municipal Income Fund	Eaton Vance Management	14
Massachusetts Municipal Debt Funds	5 Years	Eaton Vance Massachusetts Municipal Income Fund	Eaton Vance Management	14
Massachusetts Municipal Debt Funds	10 Years	Deutsche Massachusetts Tax-Free Fund	Deutsche Asset & Wealth Management	13
Mid-Cap Core Funds	3 Years	Aquila Three Peaks Opportunity Growth Fund	Aquila Investment Management, LLC	116
Mid-Cap Core Funds	5 Years	Vanguard Strategic Equity Fund	Vanguard Group, Inc.	105
Mid-Cap Core Funds	10 Years	ASTON/Fairpointe Mid Cap Fund	Aston Asset Management, LP	80
Mid-Cap Growth Funds	3 Years	PRIMECAP Odyssey Aggressive Growth Fund	PRIMECAP Management Company	116
Mid-Cap Growth Funds	5 Years	PRIMECAP Odyssey Aggressive Growth Fund	PRIMECAP Management Company	106
Mid-Cap Growth Funds	10 Years	T. Rowe Price Institutional Mid-Cap Equity Growth Fund	T. Rowe Price Associates, Inc.	91
Mid-Cap Value Funds	3 Years	Hotchkis & Wiley Mid-Cap Value Fund	Hotchkis & Wiley Capital Management, LLC	36
Mid-Cap Value Funds	5 Years	Hotchkis & Wiley Mid-Cap Value Fund	Hotchkis & Wiley Capital Management, LLC	33
Mid-Cap Value Funds	10 Years	Harbor Mid Cap Value Fund	Harbor Capital Advisors, Inc.	23
Minnesota Municipal Debt Funds	3 Years	Oppenheimer Rochester Minnesota Municipal Fund	OppenheimerFunds, Inc.	13
Minnesota Municipal Debt Funds	5 Years	Oppenheimer Rochester Minnesota Municipal Fund	OppenheimerFunds, Inc.	13
Minnesota Municipal Debt Funds	10 Years	Nuveen Minnesota Municipal Bond Fund	Nuveen Fund Advisors, LLC	12
Mixed-Asset Target 2010 Funds	3 Years	American Funds 2010 Target Date Retirement Fund	American Funds	27
Mixed-Asset Target 2010 Funds	5 Years	American Funds 2010 Target Date Retirement Fund	American Funds	25
Mixed-Asset Target 2010 Funds	10 Years	T. Rowe Price Retirement 2010 Fund	T. Rowe Price Associates, Inc.	10
Mixed-Asset Target 2015 Funds	3 Years	American Funds 2015 Target Date Retirement Fund	American Funds	33
Mixed-Asset Target 2015 Funds	5 Years	T. Rowe Price Retirement 2015 Fund	T. Rowe Price Associates, Inc.	30
Mixed-Asset Target 2020 Funds	3 Years	American Funds 2020 Target Date Retirement Fund	American Funds	37
Mixed-Asset Target 2020 Funds	5 Years	T. Rowe Price Retirement 2020 Fund	T. Rowe Price Associates, Inc.	33
Mixed-Asset Target 2020 Funds	10 Years	T. Rowe Price Retirement 2020 Fund	T. Rowe Price Associates, Inc.	11
Mixed-Asset Target 2025 Funds	3 Years	American Funds 2025 Target Date Retirement Fund	American Funds	33
Mixed-Asset Target 2025 Funds	5 Years	American Funds 2025 Target Date Retirement Fund	American Funds	28
Mixed-Asset Target 2030 Funds	3 Years	American Funds 2030 Target Date Retirement Fund	American Funds	36
Mixed-Asset Target 2030 Funds	5 Years	American Funds 2030 Target Date Retirement Fund	American Funds	32
Mixed-Asset Target 2030 Funds	10 Years	T. Rowe Price Retirement 2030 Fund	T. Rowe Price Associates, Inc.	10
Mixed-Asset Target 2035 Funds	3 Years	American Funds 2035 Target Date Retirement Fund	American Funds	33
Mixed-Asset Target 2035 Funds	5 Years	American Funds 2035 Target Date Retirement Fund	American Funds	28
Mixed-Asset Target 2040 Funds	3 Years	American Funds 2040 Target Date Retirement Fund	American Funds	36
Mixed-Asset Target 2040 Funds	5 Years	American Funds 2040 Target Date Retirement Fund	American Funds	32
Mixed-Asset Target 2045 Funds	3 Years	American Funds 2045 Target Date Retirement Fund	American Funds	31
Mixed-Asset Target 2045 Funds	5 Years	American Funds 2045 Target Date Retirement Fund	American Funds	26
Mixed-Asset Target 2050 Funds	3 Years	Putnam RetirementReady 2050 Fund	Putnam Investment Management, LLC	34

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	FUND COUNT
Mixed-Asset Target 2050 Funds	5 Years	American Funds 2050 Target Date Retirement Fund	American Funds	28
Mixed-Asset Target 2055+ Funds	3 Years	Putnam RetirementReady 2055 Fund	Putnam Investment Management, LLC	22
Mixed-Asset Target Allocation Aggressive Growth Funds	3 Years	Great-West Aggressive Profile II Fund	GW Capital Management, LLC	38
Mixed-Asset Target Allocation Aggressive Growth Funds	5 Years	Great-West Aggressive Profile II Fund	GW Capital Management, LLC	35
Mixed-Asset Target Allocation Aggressive Growth Funds	10 Years	Great-West Aggressive Profile II Fund	GW Capital Management, LLC	28
Mixed-Asset Target Allocation Conservative Funds	3 Years	MFS Diversified Income Fund	MFS Investment Management	81
Mixed-Asset Target Allocation Conservative Funds	5 Years	MFS Diversified Income Fund	MFS Investment Management	76
Mixed-Asset Target Allocation Conservative Funds	10 Years	Berwyn Income Fund	Killen Group, Inc.	50
Mixed-Asset Target Allocation Growth Funds	3 Years	Dodge & Cox Balanced Fund	Dodge & Cox	145
Mixed-Asset Target Allocation Growth Funds	5 Years	Wells Fargo Advantage Diversified Capital Builder Fund	Wells Fargo Funds Management, LLC	136
Mixed-Asset Target Allocation Growth Funds	10 Years	T. Rowe Price Capital Appreciation Fund	T. Rowe Price Associates, Inc.	120
Mixed-Asset Target Allocation Moderate Funds	3 Years	Wells Fargo Advantage Index Asset Allocation Fund	Wells Fargo Funds Management, LLC	128
Mixed-Asset Target Allocation Moderate Funds	5 Years	Wells Fargo Advantage Index Asset Allocation Fund	Wells Fargo Funds Management, LLC	117
Mixed-Asset Target Allocation Moderate Funds	10 Years	Janus Balanced Fund	Janus Capital Management, LLC	93
Mixed-Asset Target Today Funds	3 Years	American Century One Choice In Retirement Portfolio	American Century Investment Management, Inc.	26
Mixed-Asset Target Today Funds	5 Years	American Century One Choice In Retirement Portfolio	American Century Investment Management, Inc.	25
Mixed-Asset Target Today Funds	10 Years	American Century One Choice In Retirement Portfolio	American Century Investment Management, Inc.	10
Multi-Cap Core Funds	3 Years	Janus Contrarian Fund	Janus Capital Management, LLC	245
Multi-Cap Core Funds	5 Years	Glenmede Large Cap Growth Portfolio	Glenmede Investment Management, LP	219
Multi-Cap Core Funds	10 Years	John Hancock Disciplined Value Mid Cap Fund	John Hancock Group	165
Multi-Cap Growth Funds	3 Years	Vanguard Capital Opportunity Fund	Vanguard Group, Inc.	151
Multi-Cap Growth Funds	5 Years	ClearBridge Aggressive Growth Fund	Legg Mason	141
Multi-Cap Growth Funds	10 Years	Fidelity OTC Portfolio	Fidelity Management & Research Company	113
Multi-Cap Value Funds	3 Years	Monteagle Select Value Fund	Nashville Capital Corporation	77
Multi-Cap Value Funds	5 Years	Hotchkis & Wiley Value Opportunities Fund	Hotchkis & Wiley Capital Management, LLC	73
Multi-Cap Value Funds	10 Years	American Century Mid Cap Value Fund	American Century Investment Management, Inc.	58
Multi-Sector Income Funds	3 Years	PIMCO Income Fund	PIMCO	48
Multi-Sector Income Funds	5 Years	PIMCO Income Fund	PIMCO	41
Multi-Sector Income Funds	10 Years	PIMCO Diversified Income Fund	PIMCO	30
Natural Resources Funds	3 Years	Integrity Williston Basin/Mid-North America Stock Fund	Viking Fund Management, LLC	17
Natural Resources Funds	5 Years	Integrity Williston Basin/Mid-North America Stock Fund	Viking Fund Management, LLC	16
Natural Resources Funds	10 Years	Fidelity Advisor Energy Fund	Fidelity Management & Research Company	13
New Jersey Municipal Debt Funds	3 Years	BlackRock New Jersey Municipal Bond Fund	BlackRock, Inc.	15
New Jersey Municipal Debt Funds	5 Years	BlackRock New Jersey Municipal Bond Fund	BlackRock, Inc.	15
New Jersey Municipal Debt Funds	10 Years	BlackRock New Jersey Municipal Bond Fund	BlackRock, Inc.	15
New York Intermediate Municipal Debt Funds	3 Years	Franklin New York Intermediate-Term Tax-Free Income Fund	Franklin Templeton Investments	10
New York Intermediate Municipal Debt Funds	5 Years	Franklin New York Intermediate-Term Tax-Free Income Fund	Franklin Templeton Investments	10
New York Intermediate Municipal Debt Funds	10 Years	BNY Mellon New York Intermediate Tax-Exempt Bond Fund	Dreyfus Corporation	10
New York Municipal Debt Funds	3 Years	Eaton Vance New York Municipal Income Fund	Eaton Vance Management	26

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New York Municipal Debt Funds	5 Years	Eaton Vance New York Municipal Income Fund	Eaton Vance Management	25
New York Municipal Debt Funds	10 Years	Delaware Tax-Free New York Fund	Delaware Management Company	25
Ohio Municipal Debt Funds	3 Years	Oppenheimer Rochester Ohio Municipal Fund	OppenheimerFunds, Inc.	12
Ohio Municipal Debt Funds	5 Years	Oppenheimer Rochester Ohio Municipal Fund	OppenheimerFunds, Inc.	12
Ohio Municipal Debt Funds	10 Years	Nuveen Ohio Municipal Bond Fund	Nuveen Fund Advisors, LLC	11
Pacific Ex-Japan Funds	3 Years	Mirae Asset Asia Fund	Mirae Asset Global Investments (USA), LLC	15
Pacific Ex-Japan Funds	5 Years	Invesco Asia Pacific Growth Fund	Invesco Funds	11
Pacific Region Funds	3 Years	Fidelity Pacific Basin Fund	Fidelity Management & Research Company	17
Pacific Region Funds	5 Years	Fidelity Pacific Basin Fund	Fidelity Management & Research Company	14
Pacific Region Funds	10 Years	Matthews Asia Growth Fund	Matthews International Capital Management, LLC	11
Pennsylvania Municipal Debt Funds	3 Years	Wells Fargo Advantage Pennsylvania Tax-Free Fund	Wells Fargo Funds Management, LLC	18
Pennsylvania Municipal Debt Funds	5 Years	Wells Fargo Advantage Pennsylvania Tax-Free Fund	Wells Fargo Funds Management, LLC	18
Pennsylvania Municipal Debt Funds	10 Years	Nuveen Pennsylvania Municipal Bond Fund	Nuveen Fund Advisors, LLC	18
Precious Metals Equity Funds	3 Years	First Eagle Gold Fund	First Eagle Funds	18
Precious Metals Equity Funds	5 Years	Tocqueville Gold Fund	Tocqueville Asset Management, LP	18
Precious Metals Equity Funds	10 Years	Van Eck International Investors Gold Fund	Van Eck Associates Corporation	18
Real Estate Funds	3 Years	Baron Real Estate Fund	BAMCO, Inc.	62
Real Estate Funds	5 Years	Lazard US Realty Equity Portfolio	Lazard Asset Management, LLC	54
Real Estate Funds	10 Years	Fidelity Advisor Real Estate Fund	Fidelity Management & Research Company	45
Retirement Income Funds	3 Years	Fidelity Advisor Income Replacement 2042 Fund	Fidelity Management & Research Company	24
Retirement Income Funds	5 Years	Fidelity Advisor Income Replacement 2042 Fund	Fidelity Management & Research Company	23
Science & Technology Funds	3 Years	Columbia Global Technology Growth Fund	Columbia Funds	39
Science & Technology Funds	5 Years	USAA Science & Technology Fund	USAA Asset Management Company	39
Science & Technology Funds	10 Years	MFS Technology Fund	MFS Investment Management	39
Short Investment-Grade Debt Funds	3 Years	Lord Abbett Short Duration Income Fund	Lord Abbett & Company, LLC	72
Short Investment-Grade Debt Funds	5 Years	Metropolitan West Low Duration Bond Fund	Metropolitan West Asset Management, LLC	68
Short Investment-Grade Debt Funds	10 Years	Lord Abbett Short Duration Income Fund	Lord Abbett & Company, LLC	59
Short Municipal Debt Funds	3 Years	Oppenheimer Rochester Short Term Municipal	OppenheimerFunds, Inc.	28
Short Municipal Debt Funds	5 Years	RidgeWorth Short-Term Municipal Bond Fund	RidgeWorth Funds	26
Short Municipal Debt Funds	10 Years	Wells Fargo Advantage Short-Term Municipal Bond Fund	Wells Fargo Funds Management, LLC	23
Short U.S. Government Funds	3 Years	Eaton Vance Short Duration Government Income Fund	Eaton Vance Management	28
Short U.S. Government Funds	5 Years	Oppenheimer Limited-Term Government Fund	OppenheimerFunds, Inc.	26
Short U.S. Government Funds	10 Years	Vanguard Short-Term Federal Fund	Vanguard Group, Inc.	25
Short-Intermediate Investment-Grade Debt Funds	3 Years	Caval Hill Intermediate Bond Fund	Caval Hill Funds	37
Short-Intermediate Investment-Grade Debt Funds	5 Years	Caval Hill Intermediate Bond Fund	Caval Hill Funds	36
Short-Intermediate Investment-Grade Debt Funds	10 Years	Thompson Bond Fund	Thompson Investment Management, Inc.	31
Short-Intermediate Municipal Debt Funds	3 Years	Wells Fargo Advantage Strategic Municipal Bond Fund	Wells Fargo Funds Management, LLC	15
Short-Intermediate Municipal Debt Funds	5 Years	Oppenheimer Rochester Limited Term Municipal Fund	OppenheimerFunds, Inc.	14
Short-Intermediate Municipal Debt Funds	10 Years	Thornburg Limited Term Municipal Fund	Thornburg Investment Management, Inc.	13

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	FUND COUNT
Short-Intermediate U.S. Government Funds	3 Years	Loomis Sayles Limited Term Government & Agency Fund	Loomis Sayles & Company, LP	10
Short-Intermediate U.S. Government Funds	5 Years	Loomis Sayles Limited Term Government & Agency Fund	Loomis Sayles & Company, LP	10
Short-Intermediate U.S. Government Funds	10 Years	Fidelity Intermediate Government Income Fund	Fidelity Management & Research Company	10
Small-Cap Core Funds	3 Years	PNC Multi-Factor Small Cap Core Fund	PNC Funds	240
Small-Cap Core Funds	5 Years	PNC Multi-Factor Small Cap Core Fund	PNC Funds	217
Small-Cap Core Funds	10 Years	Homestead Small Company Stock Fund	RE Advisers Corporation	165
Small-Cap Growth Funds	3 Years	Hood River Small-Cap Growth Fund	Hood River Capital Management, LLC	148
Small-Cap Growth Funds	5 Years	T. Rowe Price New Horizons Fund	T. Rowe Price Associates, Inc.	139
Small-Cap Growth Funds	10 Years	Lord Abbett Developing Growth Fund	Lord Abbett & Company, LLC	114
Small-Cap Value Funds	3 Years	Hotchkis & Wiley Small Cap Value Fund	Hotchkis & Wiley Capital Management, LLC	83
Small-Cap Value Funds	5 Years	Hotchkis & Wiley Small Cap Value Fund	Hotchkis & Wiley Capital Management, LLC	72
Small-Cap Value Funds	10 Years	DFA US Targeted Value Portfolio	Dimensional Fund Advisors, LP	59
U.S. Mortgage Funds	3 Years	TCW Total Return Bond Fund	TCW Investment Management Company	31
U.S. Mortgage Funds	5 Years	TCW Total Return Bond Fund	TCW Investment Management Company	26
U.S. Mortgage Funds	10 Years	TCW Total Return Bond Fund	TCW Investment Management Company	24
Utility Funds	3 Years	Prudential Jennison Utility Fund	Prudential Investments	15
Utility Funds	5 Years	Hennessy Gas Utility Index Fund	Hennessy Funds	15
Utility Funds	10 Years	MFS Utilities Fund	MFS Investment Management	15
Virginia Municipal Debt Funds	3 Years	USAA Virginia Bond Fund	USAA Asset Management Company	12
Virginia Municipal Debt Funds	5 Years	USAA Virginia Bond Fund	USAA Asset Management Company	12
Virginia Municipal Debt Funds	10 Years	Nuveen Virginia Municipal Bond Fund	Nuveen Fund Advisors, LLC	11

