

# LIPPER

## FUND AWARDS 2013

### AUSTRIA WINNERS LIST

Friday, 15 February 2013

GROUP AWARD	SIZE	BEST GROUP	COMPANY
Bond	Large	3 Years	Russell Investments
Bond	Small	3 Years	Fisch Asset Management
Equity	Large	3 Years	First State
Equity	Small	3 Years	Wells Fargo
Mixed Assets	Large	3 Years	Pictet
Mixed Assets	Small	3 Years	Julius Baer
Overall	Large	3 Years	Franklin Templeton Investments
Overall	Small	3 Years	Kepler

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	FUND COUNT
Absolute Return EUR High	3 Years	Antecedo Independent Invest A	INKA	36
Absolute Return EUR High	5 Years	C-QUADRAT ARTS Total Return Vorsorge A	C-Quadrat	25
Absolute Return EUR Low	3 Years	ARIQON Konservativ T	ARIQON	35
Absolute Return EUR Low	5 Years	ARIQON Konservativ T	ARIQON	20
Absolute Return EUR Medium	3 Years	C-QUADRAT ARTS Total Return Bond T	C-Quadrat	39
Absolute Return EUR Medium	5 Years	C-QUADRAT ARTS Total Return Bond T	C-Quadrat	28
Alternative Currency Exchange Strategies	3 Years	PIMCO GIS Emerging Markets Currency E USD Inc	PIMCO	16



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LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	FUND COUNT
Bond Convertibles Europe	3 Years	Parvest Convertible Bond Europe Small Cap C	BNP Paribas	17
Bond Convertibles Europe	5 Years	Parvest Convertible Bond Europe Small Cap C	BNP Paribas	14
Bond Convertibles Global	3 Years	BlueBay Global Convertible Bond R USD	BlueBay	39
Bond Convertibles Global	5 Years	F&C Global Convertible Bond A EUR	F&C	28
Bond Convertibles Global	10 Years	HAM Global Convertible Bond Fund EUR	Holinger Asset Management	10
Bond Emerging Markets Europe	3 Years	Valartis Russian & CIS Fixed Income Fund T	Valartis	20
Bond Emerging Markets Europe	5 Years	UBS (Lux) Bond SICAV – Emerging Europe (EUR) P-acc	UBS	16
Bond Emerging Markets Europe	10 Years	PIA – Central & Eastern Europe Bond A	Pioneer Investments	11
Bond Emerging Markets Global – Hard Currency	3 Years	ING (L) Renta Fd EM Debt (HC) P Cap USD	ING	54
Bond Emerging Markets Global – Hard Currency	5 Years	ING (L) Renta Fd EM Debt (HC) P Cap USD	ING	47
Bond Emerging Markets Global – Hard Currency	10 Years	Aberdeen Global – Select Emerging Mkts Bd A2 USD	Aberdeen Asset Management	28
Bond Emerging Markets Global – Local Currency	3 Years	UBS (Lux) Emerging Ec Global Bonds (USD) P-acc	UBS	33
Bond Emerging Markets Global – Local Currency	5 Years	Templeton Emerging Markets Bond A (Qdis) USD	Franklin Templeton Investments	23
Bond Euro	3 Years	KEPLER Vorsorge Rentenfonds A	Kepler	121
Bond Euro	5 Years	Schroder ISF EURO Bond A Acc	Schroders	110
Bond Euro	10 Years	KEPLER Vorsorge Rentenfonds A	Kepler	80
Bond Euro – Corporates	3 Years	Henderson HF Euro Corporate Bond A2	Henderson	63
Bond Euro – Corporates	5 Years	Invesco Euro Corporate Bond A Acc	Invesco	50
Bond Euro – Corporates	10 Years	Apollo Euro Corporate Bond Fund A	Security	30
Bond Euro – High Yield	3 Years	UBS (Lux) Bond Fund – Euro High Yield P-acc	UBS	19
Bond Euro – High Yield	5 Years	Pioneer Funds Euro High Yield E No Dis EUR	Pioneer Investments	18
Bond Euro – High Yield	10 Years	UBS (Lux) Bond Fund – Euro High Yield P-acc	UBS	14
Bond Euro – Inflation Linked	3 Years	3 Banken Inflationsschutzfonds	3 Banken Generali	20
Bond Euro – Inflation Linked	5 Years	3 Banken Inflationsschutzfonds	3 Banken Generali	14
Bond Euro – Long Term	3 Years	AXA WF Euro 10+ LT A C	AXA	11
Bond Euro – Medium Term	3 Years	Threadneedle (Lux)-Euro Active Bonds AE	Threadneedle	12
Bond Euro – Short Term	3 Years	Raiffeisen-Short Term Strategie Plus R A	Raiffeisen Capital Management	50
Bond Euro – Short Term	5 Years	BGF Euro Short Duration Bond A2 EUR	BlackRock	45
Bond Euro – Short Term	10 Years	Carmignac Securite A EUR acc	Carmignac Gestion	29
Bond Europe	3 Years	JPM Europe Aggregate Plus Bd A Inc EUR	JPMorgan	36
Bond Europe	5 Years	KEPLER Europa Rentenfonds A	Kepler	32
Bond Europe	10 Years	Deka-EuropaBond TF	Deka	28

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	FUND COUNT
Bond Europe – High Yield	3 Years	Lazard European HighYield	Lazard	14
Bond Europe – High Yield	5 Years	Fidelity Funds – European Hi Yld A-EUR	Fidelity Worldwide Investment	14
Bond Europe – High Yield	10 Years	Fidelity Funds – European Hi Yld A-EUR	Fidelity Worldwide Investment	10
Bond Eurozone	3 Years	Volksbank-Muendel-Rent A	Volksbank Investmentfonds	44
Bond Eurozone	5 Years	Volksbank-Muendel-Rent A	Volksbank Investmentfonds	41
Bond Eurozone	10 Years	Volksbank-Muendel-Rent A	Volksbank Investmentfonds	30
Bond Global	3 Years	PIMCO GIS Diversified Income E USD Inc	PIMCO	144
Bond Global	5 Years	Templeton Global Total Return A (Mdis) USD	Franklin Templeton Investments	124
Bond Global	10 Years	Templeton Global Bond A (Mdis) USD	Franklin Templeton Investments	79
Bond Global – Corporates	3 Years	JPM Global Corporate Bond A Acc USD	JPMorgan	17
Bond Global – Corporates	5 Years	Amundi Fds Bond Global Corporate – AU (C)	Amundi	10
Bond Global – Euro Hedged	3 Years	JPM Global Enhanced Bond A Acc EUR	JPMorgan	24
Bond Global – Euro Hedged	5 Years	Russell IC II Global Bond Euro Hedged B Acc	Russell Investments	22
Bond Global – Euro Hedged	10 Years	Russell IC II Global Bond Euro Hedged B Acc	Russell Investments	11
Bond Global – High Yield	3 Years	Invesco Global High Income USD A	Invesco	31
Bond Global – High Yield	5 Years	Invesco Global High Income USD A	Invesco	29
Bond Global – High Yield	10 Years	AllianceBernstein-Global High Yield Pf A USD	AllianceBernstein	19
Bond Global – Inflation Linked	3 Years	PIMCO GIS Global Real Return E USD Inc	PIMCO	11
Bond Pound Sterling	3 Years	JPM Sterling Bond A Dis GBP	JPMorgan	15
Bond Pound Sterling	5 Years	Goldman Sachs Sterling Broad FI Plus Pf Base GBP	Goldman Sachs	14
Bond Pound Sterling	10 Years	Fidelity Funds – Sterling Bond A-GBP	Fidelity Worldwide Investment	11
Bond Swiss Franc	3 Years	FISCH Bond Fund (CHF) A	Fisch Asset Management	18
Bond Swiss Franc	5 Years	FISCH Bond Fund (CHF) A	Fisch Asset Management	18
Bond Swiss Franc	10 Years	FISCH Bond Fund (CHF) A	Fisch Asset Management	15
Bond US Dollar	3 Years	JPM US Bond A Acc USD	JPMorgan	57
Bond US Dollar	5 Years	Amundi Fds Bond US Opp Core Plus – AU (C)	Amundi	54
Bond US Dollar	10 Years	Schroder ISF US Dollar Bond A Acc	Schroders	45
Bond US Dollar – High Yield	3 Years	BGF US Dollar High Yield Bond A2 USD	BlackRock	20
Bond US Dollar – High Yield	5 Years	Fidelity Funds – US High Yield A-USD	Fidelity Worldwide Investment	17
Bond US Dollar – High Yield	10 Years	Fidelity Funds – US High Yield A-USD	Fidelity Worldwide Investment	11
Bond US Dollar – Short Term	3 Years	BGF US Dollar Short Duration Bond A2 USD	BlackRock	14
Bond US Dollar – Short Term	5 Years	Janus US Short-Term Bd Fd A USD Acc	Janus	14
Commodity Blended	3 Years	LBBW Rohstoffe 1 R	LBBW Asset Management	27
Commodity Blended	5 Years	UBS (Lux) St S-Rogers Int Commodity Idx® CHF P-acc	UBS	19

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	FUND COUNT
Equity Asia Pacific	3 Years	Robeco Asia-Pacific Equities D EUR	Robeco	24
Equity Asia Pacific	5 Years	Robeco Asia-Pacific Equities D EUR	Robeco	21
Equity Asia Pacific	10 Years	Invesco Pacific Equity A	Invesco	15
Equity Asia Pacific Ex Japan	3 Years	Newton Asian Income GBP Inc	BNY Mellon Asset Management	91
Equity Asia Pacific Ex Japan	5 Years	Newton Asian Income GBP Inc	BNY Mellon Asset Management	76
Equity Asia Pacific Ex Japan	10 Years	Templeton Asian Growth A (Ydis) USD	Franklin Templeton Investments	47
Equity Austria	3 Years	3 Banken Oesterreich-Fonds	3 Banken Generali	11
Equity Austria	5 Years	3 Banken Oesterreich-Fonds	3 Banken Generali	11
Equity China	3 Years	Vontobel Fund China Stars Eq B USD	Vontobel	23
Equity China	5 Years	Robeco Chinese Equities D EUR	Robeco	16
Equity Emerging Markets Europe	3 Years	East Capital Baltikumfonden	East Capital	61
Equity Emerging Markets Europe	5 Years	Eastern European USD Inc	Thames River	57
Equity Emerging Markets Europe	10 Years	Eastern European USD Inc	Thames River	38
Equity Emerging Markets Global	3 Years	Aberdeen Global – Emerging Mkts Smaller Co A2 USD	Aberdeen Asset Management	112
Equity Emerging Markets Global	5 Years	Aberdeen Global – Emerging Mkts Smaller Co A2 USD	Aberdeen Asset Management	93
Equity Emerging Markets Global	10 Years	Russell IC Emerging Markets Equity A	Russell Investments	45
Equity Emerging Markets Latin America	3 Years	First State Latin America A GBP Acc	First State	25
Equity Emerging Markets Latin America	5 Years	BSF Latin American Opportunities A2 USD	BlackRock	21
Equity Emerging Markets Latin America	10 Years	Amundi Fds Equity Latin America – AU (C)	Amundi	14
Equity Europe	3 Years	Allianz Europe Equity Growth – AT – EUR	Allianz Global Investors	234
Equity Europe	5 Years	Allianz Europe Equity Growth – AT – EUR	Allianz Global Investors	201
Equity Europe	10 Years	Allianz Wachstum Europa – A – EUR	Allianz Global Investors	121
Equity Europe ex UK	3 Years	Threadneedle European Select Ret Acc GBP	Threadneedle	23
Equity Europe ex UK	5 Years	BGF Continental European Flexible A2 EUR	BlackRock	22
Equity Europe ex UK	10 Years	Neptune European Opportunities A Acc GBP	Neptune	14
Equity Europe Small and Mid Caps	3 Years	Threadneedle (Lux)-Pan Europ Smaller Cos AE	Threadneedle	58
Equity Europe Small and Mid Caps	5 Years	Threadneedle (Lux)-Pan Europ Smaller Cos AE	Threadneedle	54
Equity Europe Small and Mid Caps	10 Years	Threadneedle European Smaller Cos Ret Acc GBP	Threadneedle	34
Equity Eurozone	3 Years	Allianz Euroland Equity Growth – AT – EUR	Allianz Global Investors	68
Equity Eurozone	5 Years	Allianz Euroland Equity Growth – AT – EUR	Allianz Global Investors	56
Equity Eurozone	10 Years	Allianz Wachstum Euroland – A – EUR	Allianz Global Investors	40
Equity Germany	3 Years	Baring German Growth Trust GBP Acc	Baring Asset Management	37
Equity Germany	5 Years	Baring German Growth Trust GBP Acc	Baring Asset Management	34
Equity Germany	10 Years	Baring German Growth Trust GBP Acc	Baring Asset Management	30

LIPPER GLOBAL CLASSIFICATION	BEST FUND	FUND NAME	COMPANY	FUND COUNT
Equity Global	3 Years	Vontobel Fund Global Value Eq B USD	Vontobel	431
Equity Global	5 Years	Goldman Sachs GMS Dyn World Eq Pf Base USD	Goldman Sachs	362
Equity Global	10 Years	M&G Global Growth A Inc	M&G	230
Equity Global Income	3 Years	M&G Global Dividend A GBP Inc	M&G	16
Equity Global Income	5 Years	Threadneedle Global Equity Income Ret Net Acc GBP	Threadneedle	14
Equity Global Small and Mid Caps	3 Years	Goldman Sachs Glo SmCp CORE Eq Pf Base USD (Close)	Goldman Sachs	13
Equity Global Small and Mid Caps	5 Years	Invesco Global Small Cap Equity A	Invesco	10
Equity Greater China	3 Years	First State Greater China Growth A GBP Acc	First State	30
Equity Greater China	5 Years	First State Greater China Growth A GBP Acc	First State	23
Equity Greater China	10 Years	Amundi Fds Equity Greater China – AU (C)	Amundi	16
Equity India	3 Years	First State Indian Subcontinent A GBP Acc	First State	25
Equity India	5 Years	First State Indian Subcontinent A GBP Acc	First State	23
Equity Japan	3 Years	Aberdeen Global – Japanese Equity A2 JPY	Aberdeen Asset Management	69
Equity Japan	5 Years	UBAM IFDC Japan Opportunities Equity AP C	Union Bancaire Privee	65
Equity Japan	10 Years	Polar Capital Japan YEN	Polar Capital	43
Equity Japan Small and Mid Caps	3 Years	Parvest Equity Japan Small Cap C	BNP Paribas	17
Equity Japan Small and Mid Caps	5 Years	M&G Japan Smaller Companies A Inc	M&G	17
Equity Japan Small and Mid Caps	10 Years	Swisscanto (LU) Eq Fd Small & Mid Caps Japan B	Swisscanto	15
Equity Korea	3 Years	Baring Korea Trust GBP Acc	Baring Asset Management	11
Equity Middle East and North Africa	3 Years	Schroder ISF Middle East A Acc	Schroders	11
Equity Russia	3 Years	DWS Russia	DWS Investments	18
Equity Russia	5 Years	Pioneer Funds Austria – Russia Stock T	Pioneer Investments	13
Equity Sector Banks and Other Financials	3 Years	Polar Capital Asian Financials	Polar Capital	21
Equity Sector Banks and Other Financials	5 Years	Polar Capital Asian Financials	Polar Capital	21
Equity Sector Banks and Other Financials	10 Years	Polar Capital Asian Financials	Polar Capital	19
Equity Sector Biotechnology	3 Years	Dexia Equities L Biotechnology C Cap	Banque Internationale a Luxembourg	12
Equity Sector Biotechnology	5 Years	Dexia Equities L Biotechnology C Cap	Banque Internationale a Luxembourg	10
Equity Sector Biotechnology	10 Years	Dexia Equities L Biotechnology C Cap	Banque Internationale a Luxembourg	10
Equity Sector Cyclical Consumer Goods and Services	3 Years	Credit Suisse Equity (Lux) Global Prestige B	Credit Suisse	19
Equity Sector Cyclical Consumer Goods and Services	5 Years	Credit Suisse Equity (Lux) Global Prestige B	Credit Suisse	16
Equity Sector Cyclical Consumer Goods and Services	10 Years	Credit Suisse (Lux) Equity Luxury Goods B EUR	Credit Suisse	11
Equity Sector Gold and Precious Metals	3 Years	Gold Equity Fund B (USD)	Konwave	19
Equity Sector Gold and Precious Metals	5 Years	LO Funds – World Gold Expertise (USD) P A	Lombard Odier	14

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Equity Sector Information Technology	3 Years	AllianceBernstein-Internatl Technology Pf A USD	AllianceBernstein	32
Equity Sector Information Technology	5 Years	Polar Capital Global Technology USD	Polar Capital	32
Equity Sector Information Technology	10 Years	Henderson HF Global Technology A2 USD	Henderson	30
Equity Sector Natural Resources	3 Years	AXA WF Framlington Junior Energy AC EUR	AXA	46
Equity Sector Natural Resources	5 Years	Franklin Natural Resources A (acc) USD	Franklin Templeton Investments	37
Equity Sector Natural Resources	10 Years	BNP Paribas L1 Equity Europe Energy C C	BNP Paribas	18
Equity Sector Pharmaceuticals and Health Care	3 Years	JPM Global Healthcare A Acc USD	JPMorgan	33
Equity Sector Pharmaceuticals and Health Care	5 Years	KBC Equity Pharma Growth Cap	KBC	28
Equity Sector Pharmaceuticals and Health Care	10 Years	BNP Paribas L1 Equity Europe Health Care C C	BNP Paribas	21
Equity Sector Real Estate Holdings Europe	3 Years	AXA WF Framlington Europe Real Estate Secs AC	AXA	13
Equity Sector Real Estate Holdings Europe	5 Years	AXA WF Framlington Europe Real Estate Secs AC	AXA	13
Equity Sector Real Estate Holdings Global	3 Years	First State Global Property Securities A GBP Acc	First State	26
Equity Sector Real Estate Holdings Global	5 Years	First State Global Property Securities A GBP Acc	First State	23
Equity Switzerland	3 Years	UBAM Swiss Equity A C	Union Bancaire Privee	19
Equity Switzerland	5 Years	UBAM Swiss Equity A C	Union Bancaire Privee	19
Equity Switzerland	10 Years	Allianz Fonds Schweiz – A – EUR	Allianz Global Investors	14
Equity UK	3 Years	Cazenove UK Equity B GBP	Cazenove	31
Equity UK	5 Years	Cazenove UK Equity B GBP	Cazenove	30
Equity UK	10 Years	Cazenove UK Equity B GBP	Cazenove	22
Equity US	3 Years	Wells Fargo (LUX) WW US All Cap Growth A USD	Wells Fargo	159
Equity US	5 Years	Morgan Stanley US Advantage A USD	Morgan Stanley	144
Equity US	10 Years	Alger SICAV-The Alger American Asset Growth A	Fred Alger	101
Equity US Small and Mid Caps	3 Years	Janus US Venture Fund A USD Acc	Janus	25
Equity US Small and Mid Caps	5 Years	F&C US Smaller Companies A	F&C	24
Equity US Small and Mid Caps	10 Years	Janus US Venture Fund A USD Acc	Janus	19
Mixed Asset CHF Balanced	3 Years	LGT Alpha Indexing Fund (CHF) B	LGT Capital Management	17
Mixed Asset CHF Balanced	5 Years	LGT Strategy 4 Years (CHF) B	LGT Capital Management	14
Mixed Asset CHF Balanced	10 Years	Swisscanto (LU) Portf Fd Growth B	Swisscanto	11
Mixed Asset CHF Conservative	3 Years	LGT Strategy 3 Years (CHF) B	LGT Capital Management	10
Mixed Asset EUR Aggressive – Global	3 Years	Sparinvest-Procendo EUR R	Sparinvest	44
Mixed Asset EUR Aggressive – Global	5 Years	BL Global 75 B Cap	Banque de Luxembourg	40
Mixed Asset EUR Aggressive – Global	10 Years	BL Global 75 B Cap	Banque de Luxembourg	24

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Mixed Asset EUR Balanced – Global	3 Years	Invesco Balanced Risk Allocation A Acc	Invesco	94
Mixed Asset EUR Balanced – Global	5 Years	KEPLER Vorsorge Mixfonds A	Kepler	84
Mixed Asset EUR Balanced – Global	10 Years	Macquarie Portfolio Three T	Macquarie Investment Management Austria	65
Mixed Asset EUR Conservative – Global	3 Years	StarCap SICAV Winbonds + A	StarCapital	73
Mixed Asset EUR Conservative – Global	5 Years	StarCap SICAV Winbonds + A	StarCapital	67
Mixed Asset EUR Conservative – Global	10 Years	DWS Concept DJE Alpha Renten Global LC	DWS Investments	53
Mixed Asset EUR Flexible – Global	3 Years	Acatis – Gane Value Event Fonds UI A	Acatis	188
Mixed Asset EUR Flexible – Global	5 Years	BHF Flexible Allocation FT	Frankfurt-Trust	131
Mixed Asset EUR Flexible – Global	10 Years	UniRak	Union Investment	41
Mixed Asset USD Balanced – Global	3 Years	Franklin Templeton GI Fundamental Str A (acc) USD	Franklin Templeton Investments	16
Mixed Asset USD Balanced – Global	5 Years	Templeton Global Income A (Qdis) USD	Franklin Templeton Investments	14
Target Maturity Bond EUR 2015	3 Years	ESPA NEW EUROPE BASKET 2014 II	Erste Sparinvest	13

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